

Imint - Gloomy smartphone market dents thrilling long-term goals

Redeye updates its Imint estimates and discusses the bleak smartphone volumes and the company's 2025 financial goals, which we find exciting. Still, near-term headwinds are to be expected, and the Q3 2022 report showed how fast sales momentum could change. Nevertheless, Imint is well-capitalized and is continuously signing new customers. We believe it has a good chance of carving out a sizeable parcel of new market opportunities in the Professional segment in the future while maintaining a good income stream in the Consumer segment. Imint reports its Q4 2022 tomorrow, on February 24.

Read more and download the Research Update.

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Attachments

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