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## RaySearch Laboratories Q1 - Demonstrating a strong profitability outlook

Redeye returns with a more in-depth take on the Q1 report. While sales and EBIT positively surprised, we leave our fair value range untouched. We repeat that the company's +25% EBIT margin for 2026e is highly achievable and consider it conservative.

**Read more and download the Research Update.**

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This is a press release from Redeye - Research Powered Investment Banking. [www.redeye.se/](http://www.redeye.se/)

### Attachments

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