



Press Release  
12 January 2026 16:53:00 GMT

## Íslandsbanki hf.: Conclusion of covered bond offering

**Íslandsbanki hf. has today concluded an offering of covered bonds. Total demand amounted to ISK 5,040m.**

The non-index linked series ISB CB 31 was sold for an amount of ISK 1,980m at a yield of 7.20%. Total offers received amounted to ISK 2,540m ranging from 7.17% to 7.21%. The total amount outstanding in the series, following the issuance, will be ISK 15,560m and thereof ISK 960m for own use.

The index linked series ISB CBI 32 was sold for an amount of ISK 2,400m at a yield of 3.18%. Total offers received amounted to ISK 2,500m at a yield ranging from 3.15% to 3.20%. The Bank is selling previously issued own bonds. The total amount outstanding in the series is ISK 40,000m and thereof ISK 24,600m for own use after the offering.

The bonds are expected to be admitted to trading on Nasdaq Iceland on 19 January 2026.

The transaction was managed by Íslandsbanki's Fixed Income Sales.

**For further information please contact:**

Investor Relations - Bjarney Anna Bjarnadóttir, [ir@islandsbanki.is](mailto:ir@islandsbanki.is)

**Attachments**

[\*\*Íslandsbanki hf.: Conclusion of covered bond offering\*\*](#)