

CYBER1 secures short term loan of €300,000

Stockholm, Sweden – 9th September 2024 – Cyber Security 1 AB (publ) (the “Company”) (“CYBER1”) (Nasdaq First North: CYB1) announces that it today has secured a short term loan, to facilitate parent company related costs.

The two loans, totalling €300,000, are arranged by two companies, Frank Romeijn Pensioen B.V (€200,000 and existing shareholder) and TriArch Capital B.V (€100,000 and existing shareholder), the latter company owned by CYBER1 Chairman Johan Bolsenbroek. The Chairman has recused himself from voting on the loan undertaking, to ensure that the outcome remains impartial and free from any potential bias. The loan amounts shall be made available for the Company on the 9th of September, 2024.

Key loan terms

The loan matures on 28th of March, 2025. Interest is agreed at ten (10) per cent per annum from availability, with interest capitalising on the maturity date alongside the principal amount. The loans are unsecured.

Loan purpose

The loan is enabling the Company to further accelerate key strategic growth initiatives, whilst improving cashflow in the underlying business units.

The Board of Directors have undertaken the loan arrangement at arm's length negotiation with lenders. Loan arrangements have been completed in alignment with recent debt funding on comparable terms and it is the opinion of the Board of Directors that in light of prevailing short term loan funding interest market sentiments and specifically the unsecured nature of the loans, that loans terms are made on fair market terms.

For further information, please contact:

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Mangold Fondkommission AB is the Company's Certified Adviser.

About CYBER1

CYBER1 is engaged in providing cyber resilience solutions and conducts its operations through presences in Sweden, South Africa, United Arab Emirates, Kenya and the UK. Listed on Nasdaq First North Growth Market (Nasdaq: [CYB1.ST](#)), the Group delivers services and technology licenses to enhance clients' protections against unwanted intrusions, to provide and enhance cyber resilience and to prevent various forms of information theft. CYBER1 had revenues of €52.90m in 2023.

For further information, please visit www.cyber1.com/investors.

For all company filings and reports, please visit: <https://cyber1.com/investor-relations/results-reports/>

This information is information that Cyber Security 1 is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2024-09-09 08:59 CEST.

Attachments

[CYBER1 secures short term loan of €300,000](#)