

Konsolidator A/S refinances 2L Kapital A/S loan and improves liquidity

Company Announcement no. 8/2026 (June 12, 2026)

[Inside Information] Today, Konsolidator A/S signed a loan agreement for a fixed-rate loan of DKK 6.5 million. The loan matures in three years. The new loan is part of the refinancing plan announced in the annual report and will improve liquidity by DKK 2.5 million annually.

Konsolidator announced in its Annual Report 2025 (see [company announcement no. 3-2026](#)) that refinancing its loans from 2L Kapital A/S and EIFO to achieve positive cash flow was a key priority in 2026. Today, Konsolidator signed a DKK 6.5 million loan agreement, which, with effect from 1 July 2026, will refinance the loan from 2L Kapital A/S. The new loan is the first part of the refinancing plan and will improve Konsolidator's cash position by DKK 2.5 million annually and DKK 1 million in 2026.

The loan of DKK 6.5 million has an 8% fixed interest rate accrued annually. The repayment, including the three years' accrued interest, is due at the end of June 2029. The proceeds from the loan will be used to refinance the 2L Kapital A/S loan, which has an interest rate of CIBOR3 plus 10.5%, paid quarterly.

The loan providers consist of a consortium of investors, including the Chair of the Board, Michael Moesgaard, as well as CEO Claus Finderup Grove and CFO Jack Skov. Additionally, Konsolidator will grant 100,000 warrants to the loan providers. The final terms of the warrants, including the strike price, will be announced when the warrants are issued.

Guidance

Guidance remains unchanged with CARR between DKK 27-29m, revenue between DKK 27-29m, and EBITDA between 1-2m.

CFO Jack Skov comments, "This refinancing strengthens our financial position and improves liquidity by approximately DKK 2.5 million annually. The improved cash flow supports the execution of our Resilient Growth strategy and our continued focus on scaling the business."

Contacts

- Chair: Michael Moesgaard Andersen, mobile +45 6060 6969
- CEO: Claus Finderup Grove, mobile +45 2095 2988, cfg@konsolidator.com
- CFO: Jack Skov, mobile +45 2282 8845, js@konsolidator.com

Certified Adviser

Norden CEF A/S, John Norden, www.nordencef.dk

About Us

Konsolidator A/S is a cloud-based financial consolidation and reporting software provider dedicated to making group CFOs better with fast, reliable, and compliant financial data. Founded by a former CFO and an auditor, the solution eliminates manual processes and supports strategic decision-making. Built to scale with growing organizations, Konsolidator integrates seamlessly into the group's financial ecosystem. Through the Konsolidator Suite, the company offers a financial data warehouse and FP&A capabilities besides their consolidation solution, and partners with other best-in-class tools to support a holistic finance function. Konsolidator was listed on Nasdaq First North Growth Market Denmark in 2019. Ticker Code: KONSOL