

Enersize establishes a convertible credit facility of up to SEK 2.0 million – strengthens liquidity and financial flexibility

Enersize Oyj (“Enersize” or the “Company”) has established a convertible credit facility of up to SEK 2.0 million, of which SEK 1.5 million is initially available and the remaining amount may be made available subject to agreement between the parties. The purpose is to strengthen the Company’s liquidity and financial flexibility. The facility is intended to support the Company’s operational plan and the continued commercial rollout within the partnership with ONE Nordic.

The Company is currently undergoing a transition in which the business is evolving from a sales- and service-oriented model towards a clearer product company with a focus on product ownership and partnerships. This transition is expected to contribute to a more scalable cost base and a clearer revenue model.

Support from existing shareholders and strategic rationale

The credit facility is provided by existing shareholders as part of their long-term commitment to the Company. The assessment is that Enersize, as a listed company, has the potential to create additional value through future strategic opportunities. The facility strengthens the Company’s financial flexibility in this process.

“The credit facility strengthens our financial flexibility and creates the conditions to maintain momentum in the transition towards a clearer product company together with ONE Nordic. At the same time, it is a confirmation of our shareholders’ long-term commitment and their confidence in Enersize as an attractive listed platform over time,” says Fredrik Arrigucci, CEO of Enersize.

Key terms

Credit facility: up to SEK 2.0 million, of which SEK 1.5 million initially available

Maturity: until 31 December 2026

Drawdown: available on demand up to the facility’s maximum amount

Repayment: in cash or through set-off against newly issued shares

Other terms: market-based terms regarding interest and arrangement fee

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The English text is an in-house translation of the original Swedish text. Should there be any disparities between the Swedish and the English text, the Swedish text shall prevail.

About Enersize

Enersize develops and provides specialized software, tools, and services for improving energy efficiency in industrial compressed air systems – one of the most energy-intensive processes in manufacturing. The company's technology platform enables detailed monitoring, analysis, and real-time optimization of compressed air systems, with the aim of reducing energy consumption, detecting leaks, and improving operational performance.

Enersize works with a wide range of industrial companies that recognize energy efficiency as a strategic priority – both for improving financial performance and for reducing environmental impact. The solutions are scalable and designed to integrate seamlessly into both existing and new system environments.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: ENERS.

For more information, visit <https://enersize.com>

Certified Adviser: Bergs Securities AB

This information is information that Enersize is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-04-27 16:20 CEST.

Attachments

[Enersize establishes a convertible credit facility of up to SEK 2.0 million – strengthens liquidity and financial flexibility](#)