



Press Release

13 May 2024 07:05:00 GMT

Arion Bank announces Tender Offer for EUR Senior Notes

Arion Bank hf. (the Offeror) announces today an invitation to holders of its outstanding EUR 300,000,000 4.875 per cent. Green Notes due 21 December 2024 (ISIN: XS2498976047) (the Notes) to tender their Notes for purchase by the Offeror for cash (such invitation the Offer).

The Offer is being made on the terms and subject to the conditions contained in the Tender Offer Memorandum dated 13 May 2024.

Further information on the tender offer is available in the announcement made public on the Luxembourg Stock Exchange (<https://www.bourse.lu/notices>) where the bonds are listed. Copies of the Tender Offer Memorandum are (subject to distribution restrictions) available from the Tender Agent: KROLL issuer Services Limited (tel: +44 20 7704 0880; email: arionbank@is.kroll.com, webpage: <https://deals.is.kroll.com/arionbank/>).

The Dealer Managers are ABN Amro, Barclays, J.P. Morgan and Morgan Stanley.

For any further information please contact:

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Attachments

[Arion Bank announces Tender Offer for EUR Senior Notes](#)