

VIACON

ViaCon enters into a letter of intent for the sale of property in Lyon, France

ViaCon has signed a letter of intent with an international logistics company, regarding the sale of ViaCon's property in Lyon. The letter of intent also includes a so-called sale-and-leaseback, where ViaCon intends to sign a three-year lease agreement for the property.

If the transaction is completed, it is expected to have a positive cash flow effect in the second quarter of 2025 of approximately EUR 9 million.

The letter of intent is not binding and a possible transaction will require regulatory approval and approval from the boards of both the buyer and the seller.

For further information, please contact:

Stefan Nordström, CEO

E-mail: stefan.nordstrom@viacongroup.com Tel: +46 (0) 706 32 13 06

Philip Delborn, CFO

E-mail: philip.delborn@viacongroup.com Tel: +46 (0) 702 125264

About Us

ViaCon constructs connections. Consciously.

ViaCon was founded in 1986 with establishments in Sweden and Norway and is a market-leading European provider of sustainable civil engineering corrugated steel structures, geotechnical, and storm-water solutions. ViaCon has a comprehensive local market know-how and manufacturing footprint, with presence in 20 countries and employing ~800 people.

Combining more than three decades of experience with today's cutting-edge technology, ViaCon is a pioneer in the field of Bridges & Culverts-, GeoTechnical- and StormWater Solutions, which make up the three business units in the Company.

ViaCon offers its customers a host of distinct state-of-the-art, mission-critical solutions for various infrastructure products and solutions that are reliable, long-lasting and designed to meet the challenges of a changing world.

ViaCon is owned by funds advised by FSN Capital Partners, a leading private equity advisor in Northern Europe.



This information is information that ViaCon Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-01-15 09:52 CET.

Attachments

ViaCon enters into a letter of intent for the sale of property in Lyon, France