

SKF – Consensus estimates Q2 2025

Estimates compiled by Modular Finance on behalf of SKF.

Number of contributors: 19 (all of which have been updated or confirmed before the report)

SKF Group (MSEK, unless otherwise specified)	Q2 2025E
Net sales	22,882
Organic growth (%)	-3.19
Adjusted operating profit	2,857
Adjusted operating margin (%)	12.49
Items affecting comparability	-55.3
EBIT	2,802
Profit before tax	2,519
Profit attributable to owners of the parent	1,736
Earnings per share (SEK)	3.81
Industrial	
Net sales	16,069
Adjusted operating profit	2,562
Adjusted operating margin (%)	15.96
Automotive	
Net sales	6,812
Adjusted operating profit	294
Adjusted operating margin (%)	4.32

More consensus estimates can be found on SKF's webpage: <https://investors.skf.com/en/analysts-and-estimates>

SKF's Q2 report will be released on Friday 18 July.