

BULLETIN FROM THE EXTRAORDINARY GENERAL MEETING IN OPTICEPT TECHNOLOGIES AB

At the extraordinary general meeting of OptiCept Technologies AB, which was held today, 6 November 2024, the below resolution was adopted.

Resolution on approval of the board of directors' resolution on rights issue of shares

The meeting resolved to approve the board of directors' resolution of 18 October 2024 on a rights issue of a maximum of 16,092,625 shares (the "**Rights Issue**"). Upon full subscription in the Rights Issue, the company will receive approximately SEK 80.4 million, before issue costs. Those who are registered as shareholders in the company on the record date 8 November 2024 will receive one (1) subscription right per existing share. Sixteen (16) subscription rights entitle to subscription of five (5) shares at a subscription price of SEK 5.00 per share. Upon full subscription of all shares that are issued in the Rights Issue, the number of shares in the company will increase by a maximum of 16,092,625 shares from 51,496,408 shares to 67,589,033 shares and the share capital will increase by a maximum of SEK 1,448,336.25 from SEK 4,634,676.72 to SEK 6,083,012.97. The subscription period in the Rights Issue runs during the period 12–26 November 2024.

Lund on 6 November 2024

OptiCept Technologies AB

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This information was submitted for publication, through the agency of the contact persons set out above, at 13:52 CET on 6 November 2024.

About Us

OptiCept Technologies AB (publ) provides the food and plant industry with technological solutions that contribute to a more sustainable world and enable climate-smart economic growth. OptiCept optimizes biological processes - Increased extraction from raw material, extended shelf life, reduced waste, and improved quality (taste, aroma, color, nutritional content) of the final product.

The positive effects of technology increase efficiency for our customers, better products for the consumers, and minimal impact on our environment. Through patented technology in PEF (pulsed electric field) and VI (Vacuum Infusion), the technology opens up new business opportunities for the food and plant industry worldwide. OptiCept's vision is to contribute to a sustainable world by offering efficient green cutting-edge technology that is easy to use in the areas of FoodTech and PlantTech.

The company is located in Lund and the share is traded on the Nasdaq First North Growth Market (ticker: OPTI). The Company's Certified Adviser is Carnegie Investment Bank AB (publ).

For further information visit:

[OptiCept Technologies Official Website](#)

Attachments

[Bulletin from the extraordinary general meeting in OptiCept Technologies AB](#)