
Lagercrantz - Twin engines working in tandem

Redeye believes Lagercrantz continued its stable trend and ended fiscal year 2024/2025 in a solid fashion. Organic growth kept improving sequentially, while the company posted decent execution on the M&A front. We nudge up our fair value range and believe Lagercrantz will deliver solid profit growth, aligning with its target of c15% annual profit expansion.

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Attachments

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