

VEF AB (publ) publishes prospectus in connection with its listing on Nasdaq Stockholm's Main Market

VEF AB (publ) announced on 19 May 2022 that Nasdaq Stockholm's listing committee had approved the company's application to admit the company's common shares to trading on Nasdaq Stockholm's Main Market. The prospectus that has been prepared in connection with the relisting has today been approved and registered by the Swedish Financial Supervisory Authority (the "SFSA") and is now available on VEF's website, www.vef.vc, and on the SFSA's website, www.fi.se.

The first day of trading on Nasdaq Stockholm's Main Market is planned to 1 June 2022. The last day of trading on Nasdaq First North Growth Market is planned to 31 May 2022. The shares will be traded in the Mid Cap-segment under the same short name (VEFAB) and ISIN-code (SE0016128151). No new shares will be issued in connection with the listing on Nasdaq Stockholm's Main Market. Shareholders of VEF do not need to take any action in connection with the listing.

Advokatfirman Vinge KB has acted as legal advisor in connection with the admission to trading on Nasdaq Stockholm.

For further information please contact:

Henrik Stenlund, CFO: +46 (0) 8-545 015 50

About Us

VEF AB (publ). is an investment company whose Common Shares are listed in Sweden. We invests in growth stage private fintech companies, take minority stakes and are active investors with board representation in our portfolio companies, always looking to back the best entrepreneurs in each market. We focus on scale emerging markets and invest across all areas of financial services inclusive of payments, credit, mobile money and wealth advisors. VEF trades in Sweden on Nasdaq First North Growth Market under the ticker VEFAB. For more information on VEF, please visit http://www.vef.vc.

VEF's Certified Adviser on Nasdaq First North Growth Market is Aktieinvest FK AB, +46 8 506 517 03, rutger. ahlerup@aktieinvest.se.

Attachments

VEF AB (publ) publishes prospectus in connection with its listing on Nasdaq Stockholm's Main Market