

BONESUPPORT Q3 - Buckle up for high top and bottom-line growth

Redeye returns with more flesh on the bones and presents its estimate changes on the back of the Q3 report. Thanks to its high operating leverage and so-far highly successful US CERAMENT G launch, we anticipate the EBIT margin to expand nicely in the coming quarters. While we leave our base case unchanged, we point to our increased bear case.

[Read more and download the Research Update.](#)

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Attachments

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