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## Last day of trading with BTA in Simris Group

**The fully guaranteed rights issue ("Rights Issue") and the directed issue ("Directed Issue") in Simris Group AB (publ) ("Simris Group" or the "Company") have today been registered with the Swedish Companies Registration Office (Sw. Bolagsverket) and paid subscribed shares (BTA) will be replaced by ordinary shares. The last day for trading with BTA is on 14 September 2023 and the new shares will be transferred to the respective custodian account/VP account between 18-20 September 2023.**

Through the fully guaranteed Rights Issue, which ended on 16th August 2023 and the Directed Issue, Simris Group received approximately SEK 41,0m before issuance costs which for the full capital raising amounted to approximately SEK 6,0m of which SEK 4,4m has been paid in equity (i. e., not cash).

After registration with the Swedish Companies Registration Office, Simris Groups share capital amounts to approximately SEK 28,847,001.67 and the number of shares is 332,050,556.

### Information about paid subscribed share (BTA)

Ticker: SIMRIS BTA B

ISIN code: SE0020552248

Last day of trading: 2023-09-14

### Advisors

Amudova AB is acting as regulatory advisor and Advokatfirman Delphi as legal advisor while Aqurat Fondkommission act as issuing agent.

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**About Simris Group AB (PUBL):**

Simris Group is a biologics company identifying high value, natural, biologically active compounds found in microalgae and cyanobacteria to extract for applications in skincare, nutrition, and biopharmaceuticals. The company sustainably grows microalgae and cyanobacteria at industrial scale within its photobioreactor facility whereby conditions are optimized for production of these high-value compounds.

Simris Group's shares are traded on the Nasdaq First North Growth Market with the short name SIMRIS and ISIN code SE0008091664.

Certified Adviser is Amudova AB, telephone: 08-546 017 58, email: [info@amudova.se](mailto:info@amudova.se).

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### **Forward-looking statements**

This press release contains forward-looking statements that reflect the Company's intentions, beliefs or current expectations and goals for the Company's future operations, financial situation, liquidity, earnings, prospects, expected growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and can be identified with words such as "believe", "expect", "anticipate", "refer", "can", "plan", "appreciate", "will", "should", "could", "aim" or "maybe" or, in each case, their negative, or similar, expressions. The forward-looking statements in this press release are based on various assumptions, many of which in turn are based on additional assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it cannot give any guarantees that they will occur or prove to be correct. As these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual result or results may differ significantly from those set forth in the forward-looking statements which are the result of many factors. Such risks, uncertainties, unforeseen events, and other significant factors may cause actual events to differ materially from the expectations expressed or implied in this press release by such forward-looking statements. The Company does not guarantee that the assumptions behind the forward-looking statements in this press release are free from errors and each reader should not place any excessive dependence on the forward-looking statements in this press release. The information, opinions and forward-looking statements in this press release relate only to the situation at its date and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or publish any revisions of forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is required by law or by Nasdaq First North Growth Market's regulations for issuers.

### **Attachments**

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