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Quant AB (publ) and Quibot Topco AB (publ) receive requisite consents to recapitalisation transaction in written procedures

On 5 November 2025, Quant AB (publ) ("Quant") and Quibot Topco AB (publ) ("Quibot") initiated written procedures in respect of the Senior Secured Floating Rate Bonds 2025/2028 with ISIN SE0023314299 issued by Quant (the "Senior Secured Bonds") and the Senior Secured Participating Debentures 2025/2040 with ISIN SE0023314307 issued by Quibot (the "Debentures") respectively. Terms defined in the respective notices of written procedure shall have the same meaning when used in this press release, unless otherwise defined herein.

The proposals in the written procedures included the request for consents to a recapitalisation transaction that includes, among other things, (i) a transfer of all shares in Quant held by Quibot to the Debentureholders, in exchange for a full surrender of the claims under the Debentures (the "**Share Transfer**"), (ii) the issuance of new shares in Quant, directed primarily to the Debentureholders, with targeted aggregate gross proceeds of up to EUR 5 million (the "**Share Issue**"), and (iii) certain amendments to the terms of the Senior Secured Bonds in order to reflect the legal and financial structure following the Recapitalisation Transaction and to afford Quant increased operational flexibility.

Results Announcement

Quibot and Quant today announce that the Recapitalisation Transaction has been approved by the requisite quorum and majority holders of Debentures (the "**Debentureholders**") as well as the Senior Secured Bonds (the "**Bondholders**"). The respective requests in the written procedures were approved, with affirmative replies representing 91.33 per cent of the Adjusted Nominal Amount for which Debentureholders replied under the Debentures (with a participation rate of 83.52 per cent), and 97.48 per cent of the Adjusted Nominal Amount for which Senior Secured Bondholders replied under the Senior Secured Bonds (with a participation rate of 98.48 per cent).

While this is a crucial step towards the successful implementation of the Recapitalisation Transaction, the effectiveness of consents in the respective written procedure is conditional upon the Recapitalisation Transaction being approved by the shareholders in Quibot on an extraordinary general meeting on 27 November 2025. Quant and Quibot will publish a new press release following the conclusion of such extraordinary general meeting.

For further details on the approved Recapitalisation Transaction, the Share Transfer and the Share Issue, please refer to the notices of written procedure and the joint press release from 5 November 2025, all of which are available on the Quant's and Quibot's websites (<https://www.quantservice.com/investors/> and <https://www.quantservice.com/investor-relations-quibot/>).

Quant AB (publ)

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Quant AB (publ) is a global leader in industrial maintenance. We keep machines working through smart services for a sustainable world. For more than 35 years, we have been maintaining and improving the safety, production, and equipment performance for over 400 facilities world-wide. Quant employs 2,200 people and operates in 12 countries across Europe, Middle East, and the Americas. The parent company is located in Stockholm, Sweden. For more information about the group, please visit www.quantservice.com.

This information is information that Quant AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-11-26 22:00 CET.

Attachments

[Quant AB \(publ\) and Quibot Topco AB \(publ\) receive requisite consents to recapitalisation transaction in written procedures](#)