

## Lifco issues bond loan of SEK 1,000 million

**Lifco has issued an unsecured bond loan with a tenor of two years within its MTN-program.**

The bond loan amounts to SEK 1,000 million and carries an annual floating rate of three months STIBOR +0.55%. The bond generated strong investor interest.

The proceeds from the bond issue will be used for general corporate purposes, including refinancing of existing bond loans. Lifco intends to list the new bonds on the corporate bond list of Nasdaq Stockholm.

Danske Bank, DNB Carnegie and SEB acted as lead banks for the issuance.

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**About Us**

Lifco offers a safe haven for small and medium-sized businesses. Lifco's business concept is to acquire and develop market-leading niche businesses with the potential to deliver sustainable earnings growth and robust cash flows. Lifco is guided by a clear philosophy centred on long-term growth, a focus on profitability and a strongly decentralised organisation. The Group has three business areas: Dental, Demolition & Tools and Systems Solutions. At year-end 2024, the Lifco Group consisted of 257 operating companies in 34 countries. In 2024, Lifco reported EBITA of SEK 5.9 billion on net sales of SEK 26.1 billion. The EBITA margin was 22.6 per cent. Read more at [lifco.se](https://www.lifco.se).