

Envipco announces approval and publication of prospectus for uplisting to Euronext Oslo Børs

Amersfoort, The Netherlands – 13 December 2024

Envipco Holding N.V. ("Envipco" or the "Company") announces the publication of the prospectus prepared in connection with the Company's uplisting to Euronext Oslo Børs. The prospectus has been approved today by the Dutch supervisory authority, the Netherlands Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*, the "AFM") as competent authority under the Prospectus Regulation. Following its approval by the AFM, the prospectus has been notified to the Financial Supervisory Authority of Norway (*Finanstilsynet*) for passporting in accordance with the Prospectus Regulation.

The prospectus has been made available on the Company's website www.envipco.com/investors.

Subject to inter alia, Euronext Oslo Børs' approval of the Company's listing application, it is expected that Envipco's shares will start trading on Euronext Oslo Børs on Thursday 19 December 2024 (under the symbol "ENVIP" and ISIN Code NL0015000GX8). Simultaneously with the start of trading of the shares on Euronext Oslo Børs, the shares will be deregistered from, and will cease to trade on Euronext Growth Oslo. Envipco's shares are also and will continue to be admitted to trading on Euronext Amsterdam (under the symbol "ENVI" and ISIN Code NL0015000GX8).

This follows the Company's announcement on 12 March 2024 that the Board of Directors of Envipco had resolved to initiate and pursue the uplisting from Euronext Growth Oslo to Euronext Oslo Børs, and the announcement of 4 November 2024 that the Company had submitted a listing application to Euronext Oslo Børs.

The Company believes that uplisting from the multilateral trading facility Euronext Oslo Growth to the regulated market Euronext Oslo Børs will facilitate for a more diversified shareholder base and enable additional investors – including investors that are restricted to invest in securities listed on a multilateral trading facility – to take part in Envipco's future growth and value creation; and that it will have a positive effect on the liquidity of its shares listed in Norway.

Advisers

Advokatfirmaet Thommessen AS is acting as the Company's Norwegian legal advisor and Bird & Bird (Netherlands) LLP is acting as the Company's Dutch legal advisor.

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Envipco Holding N.V. (Envipco), www.envipco.com, is a Netherlands-based holding company listed on Euronext Amsterdam and Euronext Oslo Growth (Symbols: ENVI /ENVIP). Envipco, with operations in several countries around the globe, is a recognized leader in the development and operation of reverse vending machines (RVMs), automated technological systems for the recovery of used beverage containers. Known for its innovative technology and market leadership, Envipco holds several intellectual property rights for RVM systems, including but not limited to beverage refund deposit markings, material type identification, compaction, and accounting.

This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2024-12-13 16:30 CET.