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## Waystream - Switching to a higher gear

Redeye has revisited our case after the announced Telia framework agreement. The agreement has the potential to make a real difference in growth rates and how long this higher growth rate is sustainable. The long-term structural growth case in Europe for FTTH/B is intact, and we see that Waystream has made significant steps for long-term growth in critical European markets after landing some important orders. We increase our Base Case to SEK 100 (45) per share on the back of substantially higher growth expectations.

[Read more and download the Research Update.](#)

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This is a press release from Redeye - Research Powered Investment Banking. [www.redeye.se/](http://www.redeye.se/)

### Attachments

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