



CATELLA AB (PUBL) PUBLISHES PROSPECTUS FOR A NEWLY ESTABLISHED MTN PROGRAMME AND HAS ESTABLISHED A GREEN BOND FRAMEWORK

Catella AB (publ) (“Catella”) has established a Medium Term Note programme with a framework amount of SEK 3.0 billion or an equivalent amount in EUR (the “MTN programme”). The MTN programme enables issuance of senior unsecured bonds or senior unsecured green bonds with a minimum tenor of one year. The base prospectus for the MTN programme has been approved by the Swedish Financial Supervisory Authority (Finansinspektionen) and is available at Catella's web page (www.catella.com) and at the Swedish Financial Supervisory Authority's web page (www.fi.se).

In addition, Catella has established a green finance framework (the “Green Bond Framework”) in line with the International Capital Markets Association’s (ICMA) Green Bond Principles and has been evaluated by an independent third party, S&P Global Ratings (“S&P”).

The framework and related governing documents and reporting standards have received a “Light Green” shading from S&P Shades of Green. The net proceeds issued under the framework will be put towards the financing or re-financing of eligible green projects related to green buildings, renewable energy, and energy efficiency.

The Green Bond Framework is available at the following link: www.catella.com/bonds

Nordea Bank Abp (“Nordea”) is the arranger of the MTN programme and will together with DNB Bank ASA, filial Sverige (“DNB”) act as dealers under the MTN programme. Advokatfirman Cederquist KB has acted as legal advisor to Catella in connection with the establishment of the MTN programme. DNB and Nordea have acted structuring advisors for the Green Bond Framework.

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About Catella

Catella is a leading specialist in property investments and fund management, with operations in 12 countries. The group has over EUR 13 billion in assets under management. Catella is listed on Nasdaq Stockholm in the Mid Cap segment. Read more at catella.com.

Attachments

[Catella AB \(publ\) publishes prospectus for a newly established MTN programme and has established a green bond framework](#)