

## **INTRUM REACHES SETTLEMENT AGREEMENT WITH A MINORITY CREDITOR GROUP AND PROGRESSES WITH RECAPITALISATION TRANSACTION**

**Intrum AB (“Intrum” and together with its subsidiaries, the “Group”) has reached a settlement with a minority group of holders of its Notes due 2025 (the “2025 Ad Hoc Group”), a sub-group of whom (the “Litigating Sub-Group”) lodged certain appeals and objections in respect of the Group’s pre-packaged Chapter 11 Plan and Swedish Reorganisation Process.**

Unless given a different meaning in this release, terms defined in the press releases from July 2024 to February 2025 (the “**Announcements**”) have the same meaning when used here.

Intrum and the 2025 Ad Hoc Group have entered into a settlement agreement, which provides that: (i) the Litigating Sub-Group will withdraw all appeals with respect to the Chapter 11 Cases, the pre-packaged Chapter 11 Plan, the terms and conditions of the Group’s medium term notes (as amended in November 2024) and the ongoing Swedish Reorganisation Process; and (ii) the 2025 Ad Hoc Group will accede to the Lock-Up Agreement and support the Group’s Recapitalisation Transaction. In exchange, Intrum will pay certain advisor fees of the 2025 Ad Hoc Group, six months following closing of the Recapitalisation Transaction. Following effectiveness of the settlement agreement, it is expected that approximately 92% in aggregate of Intrum’s Notes debt will be subject to the Lock-Up Agreement.

The settlement agreement will become effective following, among other things, approval by the United States Bankruptcy Court and consent from the Administrator of the Swedish Reorganisation Process.

Intrum remains focused on implementing its recapitalisation transaction. Having received confirmation of its Chapter 11 plan at the end of 2024, Intrum is now making strong progress with its Swedish RP and intends to file its plan as part of the Swedish RP imminently. The recapitalization transaction will enable the Group to significantly reduce leverage, extend maturities, and support long term sustainable growth.

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