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## Zordix - Strong Pipeline Ahead of High Season

Redeye updates on Zordix following another quarter with stable performance beating our estimates. The outlook for H2 remains strong as Zordix move into high season with a strong pipeline. However, also considering slightly lower overall growth in the gaming market we trim our EBITDA estimates with c. 5-8% over 2022-24E.

[Read more and download the Research Update.](#)

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### Attachments

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