

Embracer Group – Consensus estimates Q2 2024/2025

Estimates compiled by Modular Finance on behalf of Embracer Group.

Number of contributors: 15 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q2 24/25E (Median)	Q2 24/25E (Mean)
Net sales	9,113	9,064
Organic growth (%)	-8.00	-8.04
Adjusted EBITDA	2,307	2,298
Adjusted EBIT	1,303	1,309
Adjusted EBIT margin (%)	14.45	14.44
Net sales per segment		
PC/Console Games	2,523	2,525
Mobile Games	1,385	1,389
Tabletop Games	4,070	4,017
Entertainment & Services	1,150	1,116
Adjusted EBIT per segment		
PC/Console Games	222	216
Mobile Games	380	393
Tabletop Games	696	694
Entertainment & Services	43.5	44.6
Group functions and other	-54.0	-54.5

More consensus estimates can be found on Embracer Group's webpage: <https://embracer.com/investors/analysts-and-estimates/>

Embracer Group's Q2 report will be released on Thursday 14 November at 07.00 a.m. CET.