
Sivers Semiconductors - Momentum Has Just Started

Redeye states that the semi-weak Q2 report was likely only a bump in the road, which is confirmed by the company reiterating its 2023 financial guidance. Sivers now states that it's more a question of 'when' rather than 'if' the first F100 customer will enter high-volume production with Sivers. With increased trust in this customer, combined with increased potential in Ayar Labs, Redeye raises its estimates and Base Case.

Read more and download the Research Update.

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Attachments

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