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Enersize Oyj publishes Information Memorandum on fully guaranteed rights issue of approximately SEK 17.3 million

The Board of Directors of Enersize Oyj ("Enersize" or the "Company") hereby publishes the Company's Information Memorandum regarding a fully guaranteed rights issue of approximately SEK 17.3 million (the "Rights Issue"). The subscription period starts on June 9, 2020 in both Sweden and Finland.

The offer is expected to consist of a maximum of 101,641,252 shares. If the Offer is oversubscribed, the Board of Directors may decide to use an over-allotment option and issue up to an additional 20,328,250 shares. The rights issue will ensure an intensified investment in marketing and sales as well as establishment in Germany. Enersize's goal is to achieve positive cash flow during 2021.

The information memorandum is available on the Company's website (enersize.com).

Time plan

All dates refer to 2020. Full schedule and information on the Rights Issue can be found in the Information Memorandum.

4 June	Avstämningsdag. Aktieägare som är registrerade i den av Euroclear Sweden AB eller Euroclear Finland Oy förda aktieboken per denna dag kommer att erhålla teckningsrätter vilket medför rätt att delta i Företrädesemissionen.
9 – 18 June	Handel i teckningsrätter.
9 – 23 June	Teckningsperiod i Sverige.
9 – 25 June	Teckningsperiod i Finland.

9 June – 14 July	Handel i BTA. Perioden kan komma att förlängas eller förkortas något, beroende på situation.
30 June	Beräknad dag för offentliggörande av utfall.

For more information about Enersize, please contact:

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About Enersize

With its proprietary patent-pending automated software, **Enersize Q+** for leakage management, data collection and analysis, Enersize can provide 10-50% energy savings in industrial compressed air systems. With **Enersize Enterprise**, the customers can measure and monitor several factories centrally. Through the recently acquired **Enersize LEAQS** system, the company has access to more than 9000 leakage management projects, and the associated more than 4000 customers worldwide. The combination of the company's software services can increase the customer's savings in running projects, while generating direct license and project revenue. 90% of the manufacturing industry uses compressed air, which constitutes about 2% of the world's total electricity consumption. Among Enersize's existing customers are one of the world's largest manufacturers of flat screens and well-known car manufacturers and steel mills. The company is headquartered in Helsinki, have a sales offices in Gothenburg and Shanghai and a development office in Lund.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: ENERS.
www.enersize.com

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Attachments

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