

LIFECARE ASA: SHARE CAPITAL INCREASE REGISTERED

Reference is made to the stock exchange announcement by Lifecare ASA (the "Company") on 13 March 2026 regarding the result following expiry of the exercise period for the warrants series 1 with ISIN NO0013709196 ("Warrants Series 1") issued in connection with the partially underwritten rights issue of new shares in the Company completed in January 2026.

A total of 107,059,776 Warrants Series 1 were exercised at the exercise price of NOK 0.3342 per share, raising gross proceeds of NOK 35,779,377.14.

The share capital increase pertaining to the issuance of new shares as a result of the exercised Warrants Series 1 has now been registered with the Norwegian Register of Business Enterprises. The Company's new share capital is NOK 29,812,074.90 divided into 298,120,749 shares, each with a nominal value of NOK 0.10.

The new shares are expected to be delivered to the VPS accounts of the subscribers to whom they are allocated on or about 26 March 2026, subject to timely payment having been received.

About us

Lifecare ASA is a medical sensor company developing technology for sensing and monitoring of various body analytes. Lifecare's focus is to bring the next generation of Continuous Glucose Monitoring systems to market. Lifecare enables osmotic pressure as sensing principle. Lifecare's sensor technology is suitable for identifying and monitoring the occurrence of a wide range of analytes and molecules in the human body and in pets.

Contacts

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