

Image Systems - Expecting upward business momentum

Redeye returns with an update following the Q1 report. We expect some negative impact on 2023 earnings due to higher costs. Our long-term view remains intact however, as we see good prospects for profitable growth within both business segments. Our Base case fair value is virtually unchanged at SEK2. 7 suggesting an appealing potential from current share price levels.

Read more and download the Research Update.

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Attachments

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