

B2 IMPACT ASA: Successfully Completed Tap Issue

Oslo, 27 February 2024: B2 Impact ASA has successfully completed a tap issue of EUR 50 million senior unsecured bonds due 30 January 2028 (ISIN: NO0013138966). The total outstanding amount after the tap issue is EUR 150 million. The bonds were issued at a price of 101.25% of par.

Net proceeds from the contemplated tap issue shall be applied to refinancing and for general corporate purposes.

DNB Markets and Nordea acted as Global Coordinators and SpareBank 1 Markets as Joint Lead Manager.

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About B2 Impact

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. The Company was founded in 2011 and employs around 1,600 people. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com

This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2024-02-27 14:47 CET.