

SKF – Consensus estimates Q4 2024

Estimates compiled by Modular Finance on behalf of SKF.

Number of contributors: 19 (all of which have been updated or confirmed before the report)

SKF Group (MSEK, unless otherwise specified)	Q4 2024E
Net sales	23,209
Organic growth (%)	-5.0
Adjusted operating profit	2,635
Adjusted operating margin (%)	11.4
Items affecting comparability	-286
EBIT	2,348
Profit before tax	2,059
Net profit	1,409
Earnings per share (SEK)	3.09
Industrial	
Net sales	16,556
Adjusted operating profit	2,375
Adjusted operating margin (%)	14.3
Automotive	
Net sales	6,653
Adjusted operating profit	259
Adjusted operating margin (%)	3.9

More consensus estimates can be found on SKF's webpage: <https://investors.skf.com/en/analysts-and-estimates>

SKF's Q4 report will be released on Friday 31 January at 7:00 CET.