



Bond issue under First Bond Issue Programme without Prospectus

The Management Board of Kruk S.A. (the "Company") announces that on October 3rd 2023 it passed a resolution to issue series AL4 bonds (the "Bonds") and define their terms and conditions.

The Bonds will be offered at an issue price equal to their nominal value of PLN 1.000 per Bond, with the aggregate nominal value of the Bonds not to exceed PLN 450m. Up to 450.000 unsecured Bonds will be offered as part of the Bond issue. The issue will be conducted by December 31st 2023.

The Bonds will be have a book-entry form and the Company will seek to introduce them to trading in the alternative trading system on the Catalyst market, operated by the Warsaw Stock Exchange.

Contacts

Anna Kowalczyk
tel. no.: +48 71 790 2280
e-mail: ir@kruksa.pl

Tomasz Kałuziak
tel. no.: +48 71 345 6789
e-mail: ir@kruksa.pl

About Us

Kruk Group is a leading European player in debt management sector. The company was established in 1998 and now operates in Poland, Romania, Italy, Spain, Czechia and Slovakia, as well as holds assets in Germany. Kruk is present on Warsaw Stock Exchange in Poland and is also regular issuer of bonds on Warsaw Bond Market - Catalyst.

This information is information that Kruk S.A. is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2023-10-03 21:15 CEST.

Attachments

[Bond issue under First Bond Issue Programme without Prospectus](#)