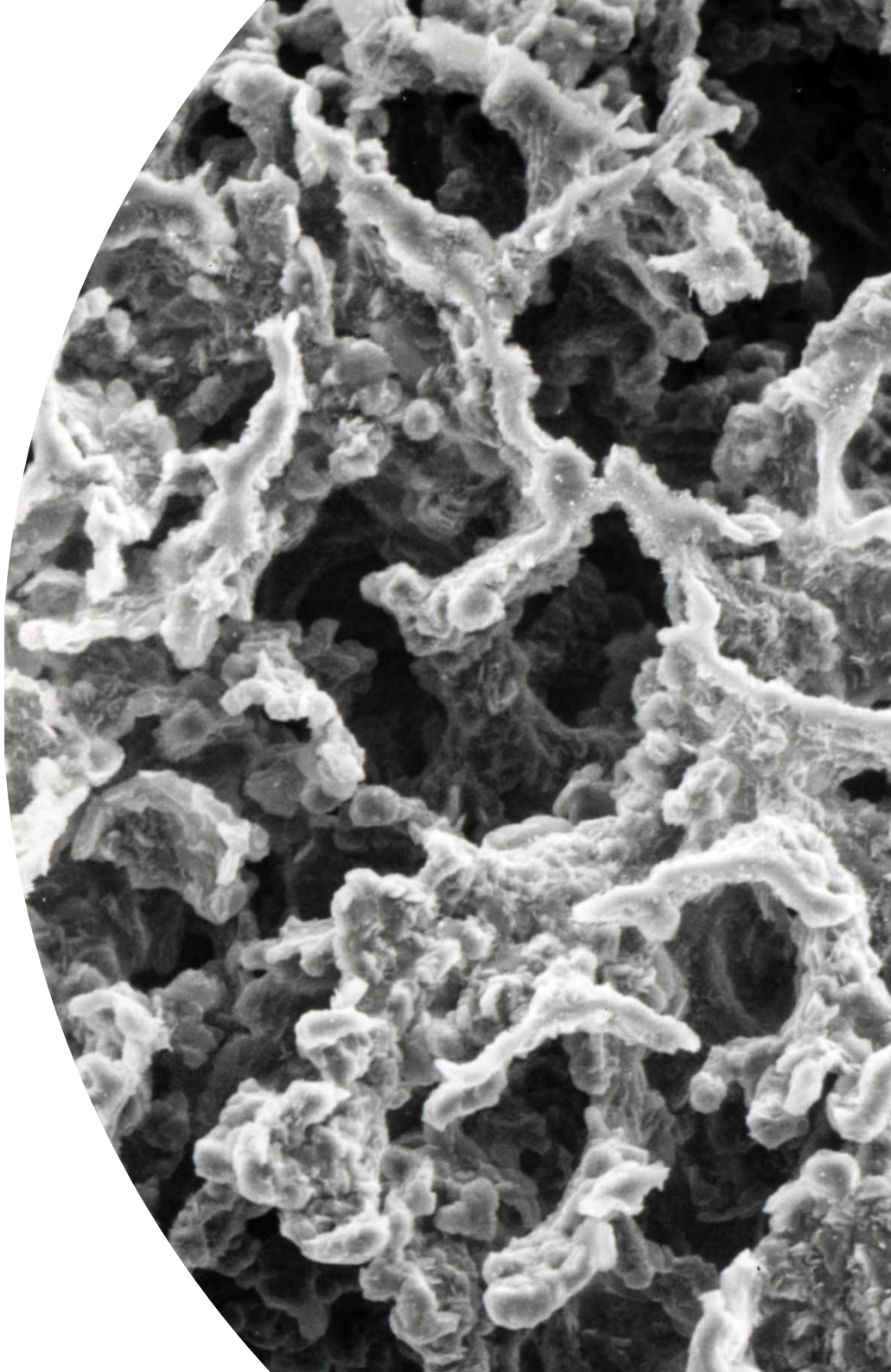
SinterCast

— Supermetal CGI —

Interim Report Q3 2026



Series Production

3.25 MEqvs

19% up, compared to same quarter 2025

Revenue

SEK 34.3 million

45.6% up, compared to same quarter 2025

Dividend 2026

SEK 3.0

per share, of which SEK 2.0 is payable in November

Cumulative CO_2 saved

88 million

tonnes

Market Recovery Continues to Strengthen

Third Quarter 2026

- **Revenue for Period:** SEK 34.3 million (SEK 23.5 million), an increase of 45.6% year-on-year, primarily driven by the 19% recovery in series production, an 80% increase in Sampling Cup shipments. Recurring revenue accounted for 91.6% (87.1%) of total revenue.
- **Operating Result:** SEK 15.4 million (SEK 5.6 million), an increase of 175%, driven by the 19% recovery in series production and lower operating expenses. The operating margin improved to 44.8% (23.8%) demonstrating strong operating leverage.
- **Earnings per Share:** SEK 1.74 per share (SEK 0.62 per share).
- **Cashflow from Operations:** SEK 14.5 million (SEK 12.4 million), an increase of 18%, reflecting strong operating performance and continued cash generation.
- September annualised production reaches 3.8 million Engine Equivalents, the highest level in 25 months and up 29% year-on-year.
- Sampling Cup shipments reach second-highest level on record, up 80% year-on-year.
- Successful field trials at two captive foundries for new production programmes scheduled to start in 2027 and 2030.

Year-to-Date 2026

- **Revenue for Period:** SEK 86.7 million (SEK 81.7 million), increased by 6.2%, primarily driven by a 17% increase in Sampling Cup shipments, despite a 4.7% exchange rate headwind. Recurring revenue accounted for 93.6% (92.9%) of the revenue.
- **Operating Result:** SEK 29.1 million (SEK 27.0 million), an increase of 8%, supported by higher recurring revenue and lower operating expenses, despite prior-year net operating exchange gains of SEK 3.5 million. The operating margin improved to 33.6% (33.1%).
- **Earnings per Share:** SEK 3.29 per share (SEK 2.95 per share).
- **Cashflow from Operations:** SEK 27.6 million (SEK 33.5 million), representing 95% cash conversion of operating result.
- **Dividend:** Ordinary dividend of SEK 3.00 per share (SEK 6.00 per share) and no extraordinary dividend (SEK 1.00 per share), corresponding to SEK 21.1 million (SEK 49.5 million), to be paid in two instalments.
- **Installed Base:** 59 (58) installations, 26 (26) fully automated systems, 25 (24) mini-systems and eight (eight) tracking systems in 13 (13) countries.

Key Facts and Figures

	July–September			January–September		January–December	
(Amounts in SEK million, unless otherwise stated)	2026	2025	%	2026	2025	2025	2024
Key Ratio							
Annualised Engine Equivalents, millions	3.25	2.74	19%	3.11	3.10	3.00	3.60
Recurring revenue*	31.4	20.5	53%	81.2	75.8	97.3	123.0
Revenue**	34.3	23.5	46%	86.7	81.7	108.0	135.6
Gross margin, %	71.5	73.6	-3%	70.2	71.3	70.3	72.5
Operating result	15.4	5.6	175%	29.1	27.0	32.8	43.2
Operating margin, %	44.9	23.7	89%	33.6	33.0	30.4	31.9
Earnings per share, SEK**	1.74	0.62	183%	3.29	2.95	3.49	4.85
Distributed dividend per share, SEK	-	-		1.00	3.50	7.00	6.10

* Recurring revenue from production fees, consumables and software licence fees
** According to IFRS. All other key ratios and share data are defined as Alternative Performance Measures (APMs).
Definition of key ratios can be found after "Key Ratio and Share Data - Group" in this Report.



What is an Engine Equivalent?
One Engine Equivalent is 50kg – the weight of a cylinder block in a typical passenger vehicle.

Our CO_2 savings comparison
11 million tonnes of CO_2 saved annually, equivalent to approximately 65% of the annual CO_2 emissions from Sweden's entire domestic transport sector.

SinterCast® is the world's leading provider of licensed process control technology for the reliable high-volume production of Compacted Graphite Iron (CGI) at foundries worldwide. Stronger, stiffer and more durable than conventional iron, CGI enables smaller, lighter and more fuel-efficient engines for commercial vehicles, passenger vehicles and industrial power applications. SinterCast-CGI contributes to reducing CO_2 emissions by approximately ten million tonnes annually. SinterCast technology is used in approximately two-thirds of global CGI production, serving the world's leading OEMs. More than 90% of the SinterCast revenue is recurring, primarily from production fees based on CGI volumes, sampling consumables and software licences. With installations in 13 countries and more than three decades of experience, SinterCast combines sustainable manufacturing solutions for the global foundry and automotive industries with a proven and scalable business model. SinterCast is listed on Nasdaq Stockholm Small Cap (SINT). For more information: www.sintercast.com

CEO Message

Stronger Financial Performance

I am encouraged by our strong third quarter results, which confirm that the anticipated market recovery is now gaining momentum and translating into improved production and financial performance. Total revenue increased by 46% year-on-year to SEK 34.3 million, supported by higher series production volumes and higher Sampling Cup shipments. Recurring revenue increased by 53% year-on-year to SEK 31.4 million, representing more than 91% of total revenue and marking the fourth consecutive quarter of recurring revenue growth. This sustained market improvement reinforces the strength of our business model and gives me further confidence in the positive trend.

The increase in revenue, combined with our continued focus on operational efficiency and organisation changes, contributed to a 175% improvement in operating result, reaching SEK 15.4 million compared to SEK 5.6 million in the corresponding quarter of 2025. The operating margin increased to approximately 45%, compared to 24% last year, demonstrating the strong financial leverage of our business model and our ability to translate higher production volumes into improved profitability.

Market Recovery Continues to Strengthen

Series production reached an annualised 3.25 million Engine Equivalents during the third quarter, increasing 19% year-on-year, supported by the continued market recovery, growing demand for power generation applications and the accelerated ramp-up of new production programmes following the summer break. Particularly positive was the strong momentum towards the end of the quarter, with September recording an annualised 3.8 million Engine Equivalents, our highest monthly production rate in 25 months.

Sampling Cup shipments also increased significantly, growing 80% year-on-year to 67,500 units, the second-highest quarterly volume in our history. As Sampling Cup consumption is directly linked to CGI production activity at our customer foundries, this strong development provides further evidence of increasing production activity across our existing customer base. Together, the September production performance and increased Sampling Cup shipments are encouraging indicators of continued growth in our underlying markets.

Building the Next Phase of Growth

With approximately two thirds of global CGI production using SinterCast process control, we are well positioned to benefit from the growing adoption of CGI in engines. Strong commercial and technical activity during the third quarter, including successful field trials at two captive foundries for new



commercial vehicle engine programmes in 2027 and 2030, reinforces our confidence in expanding our production base and achieving our ambition of eight million Engine Equivalents in 2031.

The installation pipeline remains strong, with opportunities for new installations towards year-end, supporting our expectation that average annual installation revenues during 2026–2027 could exceed the historical level of approximately SEK 8 million.

Our growth strategy extends beyond CGI, with good progress on identified acquisition opportunities. We remain focused on businesses with strong recurring revenues and attractive operating margins that complement our core business, leverage our expertise and international platform, and add more value.

Confident in Continued Growth

Looking ahead, I see positive signs of a sustained recovery in our underlying markets. The accelerating recovery in North American commercial vehicle demand, alongside a more gradual improvement in Europe, provides a positive foundation for the coming quarters. With new high-volume production programmes scheduled to start early 2027, we are well positioned to deliver growth beyond the improvement in existing programmes.

I believe SinterCast is well positioned for the opportunities ahead. Our improving production volume, strong recurring revenue base and disciplined cost structure provide a solid foundation for continued growth. The progress we are making in developing new business opportunities further strengthens my confidence in our growth ambitions. As we move through the final quarter of the year, the SinterCast team is motivated and determined to build on this momentum, expanding our production base and delivering long-term value for our shareholders.



Dr Vítor Anjos
President & CEO



Financial Summary

Revenue

The revenue for the SinterCast Group relates primarily to income from series production, equipment, and engineering service.

Revenue Breakdown	July–September		January–September	
(Amounts in SEK million)	**2026**	**2025**	**2026**	**2025**
Recurring revenue from series production[1]	31.4	20.5	81.2	75.8
Equipment[2]	1.9	2.9	3.2	5.2
Engineering service[3]	1.0	0.1	2.3	0.6
Total	**34.3**	**23.5**	**86.7**	**81.7**
Number of Sampling Cups shipped	*67,500*	*37,600*	*165,000*	*141,550*

1. Recurring revenue from production fees, consumables and software licence fees
2. Revenue from sold and leased CGI and Tracking system installations and spare parts
3. Revenue from engineering service, demonstrations and test pieces

Recurring revenue in the **July–September 2026** quarter increased for the fourth consecutive quarter, reflecting the continued recovery in existing programmes production volumes. Total revenue increased by 45.6% to SEK 34.3 million (SEK 23.5 million). Benefitting from a 2% favourable USD/SEK exchange rate movement, revenue growth was primarily driven by higher production volumes, successful price increases and increased Sampling Cup shipments. Recurring revenue from series production increased by 53.1% to SEK 31.4 million (SEK 20.5 million), representing 91.6% (87.1%) of total revenue. Annualised series production reached 3.25 million Engine Equivalents, an increase of 19% year-on-year, with September recording the highest monthly production level in 25 months at 3.8 million Engine Equivalents. Sampling Cup shipments increased by 80% to 67,500 (37,600), the second-highest quarterly volume on record, providing further evidence of increased foundry activity and supporting recurring revenue growth. Equipment revenue amounted to SEK 1.9 million (SEK 2.9 million), while Engineering Service revenue increased to SEK 1.0 million (SEK 0.1 million), reflecting increased customer demonstrations.

Revenue for **January–September 2026** increased by 6.2% to SEK 86.7 million (SEK 81.7 million), despite the estimated 4.7% adverse impact of exchange rate movements, reflecting increased Sampling Cup shipments and successful price increases. Recurring revenue from series production increased by 7.0% to SEK 81.2 million (SEK 75.8 million), representing 93.6% (92.9%) of total revenue and underscoring the strength of the recurring revenue base. Annualised series production reached 3.11 million (3.10 million) Engine Equivalents. Although broadly unchanged year-on-year, production increased by approximately 16% compared with the second half of 2025, indicating continued recovery. Sampling Cup shipments increased by 16.6% to 165,000 (141,550), further supporting recurring revenue growth, while Equipment revenue amounted to SEK 3.2 million (SEK 5.2 million). Engineering Service revenue increased to SEK 2.3 million (SEK 0.6 million), reflecting increased customer demonstrations and process support activities, laying the groundwork for future series production programmes and installation opportunities.

Results

Results Summary	July–September		January–September	
(Amounts in SEK million if not otherwise stated)	2026	2025	2026	2025
Gross margin, %	71.5	73.6	70.2	71.3
Operating result	15.4	5.6	29.1	27.0
Operating margin, %	44.8	23.8	33.6	33.1
Result for the period after tax	12.3	4.3	23.2	20.7
Earnings per share (SEK)	1.74	0.62	3.29	2.95

The operating result for **July–September 2026** increased by 175% to SEK 15.4 million (SEK 5.6 million), reflecting the strong recovery in series production, together with lower operating expenses. The gross margin amounted to 71.5% (73.6%), reflecting higher direct material costs, partly offset by higher production volumes and successful price increases. Sales and marketing expenses decreased to SEK 5.3 million (SEK 7.4 million), while administration expenses amounted to SEK 2.4 million (SEK 2.6 million) and research and development expenses to SEK 1.6 million (SEK 1.5 million). The reduction in operating expenses was primarily attributable to lower personnel costs following the reduction in headcount. Other operating income and expenses improved by SEK 0.4 million to SEK 0.2 million (SEK −0.2 million), reflecting net exchange differences and revaluations of hedge contracts and foreign currency receivables. The operating margin for the quarter improved significantly to 44.9% (23.8%), demonstrating the positive impact of higher production volumes on profitability. The result after tax increased to SEK 12.3 million (SEK 4.3 million), corresponding to earnings per share of SEK 1.74 (SEK 0.62).

The gross result for **January–September 2026** increased by SEK 2.6 million to SEK 60.9 million (SEK 58.3 million), despite an estimated 4.7% adverse impact from exchange rate movements on revenue. The gross margin amounted to 70.2% (71.3%), reflecting higher direct material costs, partly offset by successful price increases and increased Sampling Cup shipments. Sales and marketing expenses decreased to SEK 19.4 million (SEK 22.4 million), while administration expenses amounted to SEK 7.1 million (SEK 7.4 million) and research and development expenses to SEK 5.2 million (SEK 4.9 million). The reduction in operating expenses was primarily attributable to lower personnel costs following the reduction in headcount. In the prior year, other operating income and expenses included net gains of SEK 3.5 million, primarily from exchange differences and revaluations of hedge contracts and foreign currency receivables. In 2026, the corresponding net amount was SEK −0.1 million, representing a year-on-year decrease of SEK 3.6 million. The operating result increased by SEK 2.1 million to SEK 29.1 million (SEK 27.0 million), corresponding to an operating margin of 33.6% (33.1%). The result after tax increased to SEK 23.2 million (SEK 20.7 million), corresponding to earnings per share of SEK 3.29 (SEK 2.95).

Cashflow, Liquidity and Investments

Cashflow Summary	January–September		Δ
(Amounts in SEK million if not otherwise stated)	2026	2025	2026 vs 2025
Cashflow from operations, before change in working capital	31.8	29.8	2.0
Cashflow from change in working capital	-4.2	3.8	-7.9
Cashflow from operations	**27.6**	**33.5**	**-5.9**
Cashflow from investing activities	-0.2	-0.5	0.3
Cashflow from financing activities	-8.0	-27.5	19.4
Cashflow total	**19.4**	**5.6**	**13.8**
Liquidity	**24.6**	**28.7**	

Cash flow from operations for **January–September 2026** remained strong at SEK 27.6 million (SEK 33.5 million), representing a cash conversion of 95% of the operating result, despite increased investment in working capital. Working capital absorbed SEK 4.2 million (released SEK 3.8 million in the prior year), primarily reflecting a SEK 7.2 million increase in operating receivables (decrease of SEK 12.6 million in the prior year), mainly due to delayed customer payments around the period-end. Inventories increased by SEK 1.1 million (SEK 0.6 million), partly offset by a SEK 4.2 million increase in operating liabilities (SEK 8.3 million).

Following investments of SEK 0.2 million (SEK 0.5 million), lease liability payments of SEK 1.0 million (SEK 1.1 million), and the first dividend payment of SEK 7.0 million (SEK 24.7 million), cash flow for the period amounted to SEK 19.4 million (SEK 5.6 million). The second dividend payment of SEK 2.00 per share, corresponding to approximately SEK 14.1 million, has a record date of 16 November 2026.

Liquidity at 30 September 2026 amounted to SEK 24.6 million (SEK 28.7 million), supplemented by an unused credit facility of SEK 20.0 million, providing total available liquidity of SEK 44.6 million. SinterCast has no interest-bearing bank loans.

Income Tax and Deferred Tax Asset

The Group's income tax expense for January–September 2026 amounted to SEK 5.5 million (SEK 6.2 million), primarily reflecting the offset of tax losses carried forward against taxable profits in Sweden and, to a lesser extent, in the US and the UK. Actual income tax payments amounted to only SEK 0.1 million, relating to subsidiaries, as SinterCast AB does not currently pay Swedish corporate income tax.

The Group's remaining tax losses carried forward are estimated at SEK 139.2 million (SEK 174.5 million), resulting in a deferred tax asset of SEK 28.7 million (SEK 35.9 million). Based on current production forecasts and USD/SEK exchange rate assumptions, SinterCast expects to begin paying Swedish corporate income tax during the first half of 2028.

Risks and Uncertainty Factors

Uncertainty factors for SinterCast include: the timing of OEM decisions for new CGI engines and other components; adherence to start-of-production dates and ramp projections; the longevity of each engine programme; the possibility that the volume of existing programmes may decrease or come to end-of-life earlier than expected; the global economy for new vehicle sales; technology trends and emissions legislation; and, the individual sales success of vehicles equipped with SinterCast-CGI components.

The increasing economic and geopolitical instability, exacerbated by recent trade and tariff confrontations and ongoing armed conflict in multiple regions, constitute the dominant near-term risk factors for the global foundry and automotive industries. While it is not yet possible to quantify the impact of these factors on the near-term market development, SinterCast remains confident in the long-term growth of CGI. Other factors that may influence the market risk for SinterCast and its end-user industries include the renegotiation of international tariffs and free-trade agreements on vehicle sales, climate change legislation and the associated growth of alternative powertrain technologies, and the overall demand for goods transportation. The development of AI may also increase the possibilities to develop potentially competitive technologies or to reverse engineer the SinterCast technology.

No significant risk of material adjustment to the carrying amounts of assets and liabilities has been identified at the balance sheet date. For additional risk and uncertainty factor information, see the SinterCast Annual Report.

Organisation

SinterCast has established an experienced and efficient global organisation, supporting high-volume CGI production at customer foundries across Europe, Asia and the Americas. With employees and offices in Sweden, the United Kingdom, the United States, China, Germany and Portugal, the Group combines local customer support with specialist technical expertise and long-standing customer relationships.

The organisation is built around the leadership of SinterCast in precision measurement and process control, providing a scalable platform for increasing series production, new programme launches and expansion into complementary technologies. Continuous efficiency improvements and accumulated experience enable the Group to pursue growth without a corresponding increase in operating costs.

As of 30 September 2026, the Group had 23 (26) employees, of whom 6 (7) were female.

Parent Company

SinterCast AB (publ), the Parent Company of the SinterCast Group, is a Swedish public limited liability company with its registered office in Stockholm and its operational office in Katrineholm, Sweden. The shares are listed on Nasdaq Stockholm, Small Cap (SINT). The Parent Company is responsible for the core technology, intellectual property, research and development, and central Group functions. The Parent Company also supports the international subsidiaries and customer operations. During the reporting period, the Parent Company continued to focus on technology development, operational efficiency and supporting the growth of series production and new customer programmes.

As of 30 September 2026, the Parent Company had 20 (21) employees, with an average of 20 (21) employees during the period.

Outlook Guidance

The series production outlook continues to improve, both in the near-term and the long-term. In the near-term, production volumes are expected to benefit from an overall market recovery and pent-up demand, as well as the start of two new high-volume commercial vehicle programmes scheduled for early 2027. The outlook for the commercial vehicle sector in Europe is strengthening, reflected in improving order books, while in North America, rising freight demand and the stabilisation of emissions regulations are expected to encourage fleet buyers to return to the market. Benefitting from new high volume programmes starting series production, we expect our near-term growth to outpace the overall market recovery.

The long-term outlook is bolstered by new high-volume programmes starting in 2030 and by the increasing realisation that battery electric and hydrogen fuel cell vehicles are not well-suited to the sectors that SinterCast works in, specifically, heavy-duty commercial vehicles and pick-up trucks. Over the past year, several OEMs have scaled back their electrification plans and investments, shifting their focus toward more profitable internal combustion engines that are preferred by their customers. With the prevailing path for large vehicles continuing to evolve toward clean, net-zero fuels, we expect the internal combustion to dominate these sectors in 2050.

Building on strong new product development, the SinterCast outlook has increased to target the eight million Engine Equivalent milestone during 2031. In parallel with the growth of Compacted Graphite Iron, SinterCast is actively exploring opportunities beyond its current organic growth outlook. This initiative is initially focused on areas where SinterCast can leverage its expertise in precision measurement and process control, together with its brand recognition and international commercial reach, to deliver meaningful synergies and growth.

The Share and Analysts

The SinterCast share has been listed on Nasdaq Stockholm, Small Cap (SINT), since 26 April 1993. The registered share capital amounts to SEK 7,090,133, divided into 7,067,532 shares with a quota value of approximately SEK 1 per share. The number of outstanding shares, excluding treasury shares, is 7,042,309. ABG Sundal Collier is the appointed liquidity provider, supporting trading liquidity in the SinterCast share.

SinterCast is covered by independent analysts at ABG Sundal Collier and Aktiespararna. Financial reports, analyst research and shareholder information are available on the SinterCast website, www.sintercast.com.

The following analysts cover SinterCast:

- Henric Hintze at ABG Sundal Collier henric.hintze@abgsc.se, +46 8 566 294 89
- Philip Wendt at Aktiespararna philip.wendt@aktiespararna.se, +46 8 50 65 15 00

Accounting Principles

The information provided on behalf of the group in this interim report has been prepared in accordance with Sweden's Annual Accounts Act and IAS 34 Interim Financial Reporting. The reporting for the Parent Company has been prepared in accordance with Sweden's Annual Accounts Act, chapter 9 interim report, and RFR 2. The accounting policies that have been applied for the group and the Parent Company agree with the accounting policies used in the preparation of the company's latest Annual Report.

New Accounting Standard – IFRS 18

IFRS 18 Presentation and Disclosure in Financial Statements will replace IAS 1 and become effective from 1 January 2027. The standard introduces new requirements for the presentation and disclosure of financial information, primarily relating to the income statement. SinterCast is currently assessing the implementation of the new standard and does not expect any material impact on its reported financial position or results. The assessment of presentation and disclosure requirements is ongoing.

Fair Value Measurement of Financial Assets and Liabilities

The group has financial assets consisting of derivative instruments (included in other debtors or other creditors). The fair value of derivative instruments, not traded on an active market, is based on observable market currency rates. The effects are recognised in the profit & loss statement.

Rounding

The total amount shown in tables and statements may not always sum to the same value due to rounding differences. The primary objective is for each line item to correspond to the source. This may sometimes result in rounding or truncation differences in the total.

Alternative Performance Measures are defined and included in this report in the Key Ratio and Share Data tables. More information of Accounting Policies is included in the Annual Report 2025, pages 44–49.

Material Transactions and Events during the Period

No material transactions have taken place between SinterCast and the Board or the Management during the period.

Material Transactions and Events after the Balance Sheet Date

No material transactions have taken place between SinterCast and the Board or the Management during the period. The following press releases were issued during the period:

- 10 July 2026
  SinterCast series production regains 15% in first half as commercial vehicle recovery accelerates
- 21 July 2026
  SinterCast licensee Ironcast Secures CGI Order
- 19 August 2026
  SinterCast Interim Report Q2 2026

There have been no significant events since the balance sheet date of 30 September 2026 that could materially change these financial statements. The following press releases were issued after the balance sheet date:

- 7 October 2026
  SinterCast Series Production up 19% Year-on-Year in Third Quarter 2026
- 16 October 2026
  SinterCast Nomination Committee appointed

Dividend Policy and Dividend

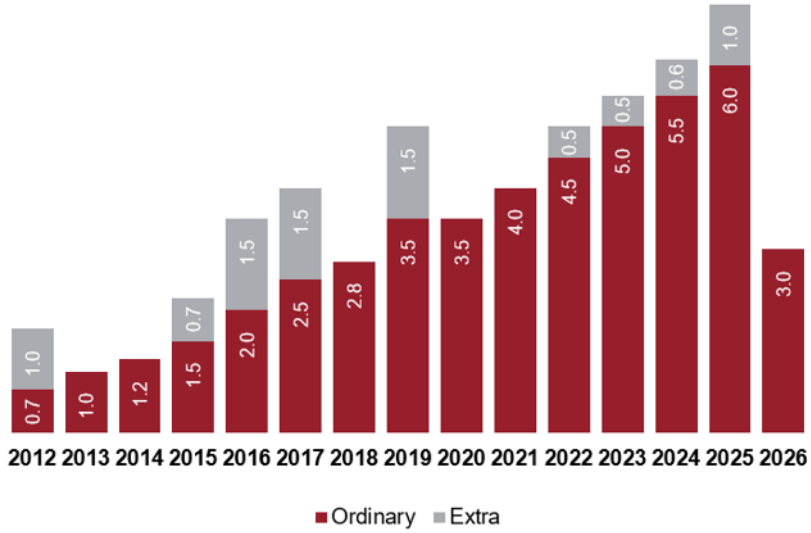
The Board's intention is to continue to provide an ordinary dividend to the shareholders, based primarily on the cashflow from operations, after investments. In the event that the Board considers that the liquidity exceeds the amount needed to support the operational requirements and strategic objectives, the Board has the option to propose an extraordinary dividend or a share buyback to further adjust the liquidity. The first dividend was distributed in May 2011 for the financial year 2010. Since 2019, the dividend has been distributed in two instalments. Since the first dividend was provided, and including the current dividend proposal, SinterCast will have distributed SEK 396 million to its shareholders, representing 106% of its operating result over the period. The cumulative dividend amounts to SEK 56.00 per share.

Dividend 2026

The Annual General Meeting (AGM) of the shareholders decided on an ordinary dividend of SEK 3.00 per share (SEK 6.00 per share) with an extraordinary dividend of SEK 0.00 (SEK 1.00 per share), representing a distribution of SEK 21.1 million (SEK 49.5 million) to the shareholders of SinterCast AB (publ) for the financial year 2025. The dividend shall be divided into two payments, with the first payment amounting to SEK 1.00 per share and the second payment amounting to SEK 2.00 per share. The Board of Directors proposed 21 May 2026 as the record date for the first payment and 16 November 2026 as the record date for the second payment.

Share Buyback

The AGM on 19 May 2026 authorised the Board of Directors of SinterCast AB to decide upon the acquisition of SinterCast shares, prior to the next AGM. SinterCast has not acquired any shares since 20 May 2025. SinterCast currently holds 25,223 of its own shares.



Annual General Meeting

The next Annual General Meeting of SinterCast AB (publ) will be held on Tuesday 25 May 2027, at 15:00 at IVA, Stockholm.

Shareholders wishing to have a matter considered at the Annual General Meeting should provide written submissions to the Board of Directors at agm.registration@sintercast.com or: SinterCast AB (publ), Kungsgatan 2, 641 30 Katrineholm, Sweden, at least seven weeks prior to the Annual General Meeting for the proposal to be included in the notice of the meeting. Further details on how and when to register will be published in advance of the Annual General Meeting.

Nomination Committee

The Nomination Committee for the Annual General Meeting 2026 has been appointed based on the ownership structure as of 31 August 2026. Ulf Stenbeck, representing the largest shareholder, is Chairman of the committee. The other members are Torbjörn Gustafsson, James Ogilvy, Fund Manager at Lazard Frères Gestion in Paris, and Einar Ahlström, current Board member. Ian Kershaw, Chairman of the Board of SinterCast, participates as an adjunct member without voting rights.

Shareholders wishing to submit proposals to the Nomination Committee may do so by e-mail to nomination.committee@sintercast.com.

Information

Interim Reports:	Publication Date:
SinterCast Year-End Report 2026	08:00 CET on 17 February 2027
SinterCast Interim Report Q1 2027	08:00 CET on 28 April 2027
SinterCast Interim Report Q2 2027	08:00 CET on 18 August 2027
SinterCast Interim Report Q3 2027	08:00 CET on 9 November 2027

For further information please contact:
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President & CEO
SinterCast AB (publ.)

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E-mail: vitor.anjos@sintercast.com
Website: www.sintercast.com
Corp. Id.: 556233-6494

This report has been reviewed by the company's Auditor.

Stockholm 4 November 2026

This press release contains information SinterCast AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. This information was submitted for publication, through the agency of the President & CEO Dr Vítor Anjos, at 08:00 CET on 4 November 2026.

Translation from the Swedish original

Review report

To the Board of Directors of SinterCast AB (publ.)

Corp. id. 556233-6494

Introduction

We have reviewed the condensed interim financial information (interim report) of SinterCast AB (publ.) as of 30 September 2026 and the nine-month period then ended. The Board of Directors and the Managing Director are responsible for the preparation and presentation of this interim report in accordance with IAS 34 and the Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

Scope of review

We conducted our review in accordance with International Standard on Review Engagements ISRE 2410 *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing and other generally accepted auditing practices and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim report is not prepared, in all material respects, for the Group in accordance with IAS 34 and the Annual Accounts Act, and for the Parent Company in accordance with the Annual Accounts Act.

Stockholm 4 November 2026

KPMG AB

Jonas Eriksson

Authorized Public Accountant

Income Statement – Group

	July–September		January–September		January–December	
(Amounts in SEK million)	2026	2025	2026	2025	2025	2024
Revenue	34.3	23.5	86.7	81.7	108.0	135.6
Cost of goods sold	-9.8	-6.2	-25.8	-23.4	-32.0	-37.3
Gross result	**24.5**	**17.3**	**60.9**	**58.3**	**76.0**	**98.3**
Cost of sales and marketing	-5.3	-7.4	-19.4	-22.4	-31.1	-33.6
Cost of administration	-2.4	-2.6	-7.1	-7.4	-9.4	-10.0
Cost of research & development	-1.6	-1.5	-5.2	-4.9	-6.1	-6.9
Other operating costs & income	0.2	-0.2	-0.1	3.5	3.4	-4.7
Operating result	**15.4**	**5.6**	**29.1**	**27.0**	**32.8**	**43.2**
Financial income	0.0	0.1	0.1	0.2	0.2	0.4
Financial costs	-0.2	-0.1	-0.5	-0.2	-0.3	-0.4
Financial net	**-0.1**	**0.0**	**-0.4**	**-0.1**	**-0.1**	**0.0**
Result before income tax	**15.2**	**5.6**	**28.7**	**26.9**	**32.7**	**43.2**
Income tax	-3.0	-1.2	-5.5	-6.2	-8.1	-9.0
Result for the period	**12.3**	**4.3**	**23.2**	**20.7**	**24.6**	**34.3**
Result attributable to:						
Equity holder of the parent company	12.3	4.3	23.2	20.7	24.6	34.3
Non-controlling interests	-	-	-	-	-	-
Earnings per share, SEK	1.74	0.62	3.29	2.95	3.49	4.85
Earnings per share, diluted, SEK	1.74	0.62	3.29	2.95	3.49	4.85
Number of shares at the close of the period, thousands	7,042.3	7,042.3	7,042.3	7,042.3	7,042.3	7,055.3
Average number of shares, thousands	7,042.3	7,042.3	7,042.3	7,042.8	7,042.9	7,067.4
Average number of shares, diluted	7,042.3	7,042.3	7,042.3	7,042.8	7,042.9	7,067.4

Statement of Result and Other Comprehensive Income – Group

	July–September		January–September		January–December	
(Amounts in SEK million)	2026	2025	2026	2025	2025	2024
Result for the period	**12.3**	**4.3**	**23.2**	**20.7**	**24.6**	**34.3**
Other comprehensive income						
Items may be reclassified to the income statement						
Translation differences, foreign subsidiaries	-0.2	-0.4	0.5	-0.4	-0.4	0.3
Other comprehensive income, net of tax	**-0.2**	**-0.4**	**0.5**	**-0.4**	**-0.4**	**0.3**
Total comprehensive income for the period	**12.1**	**4.0**	**23.7**	**20.4**	**24.2**	**34.6**
Total comprehensive income attributable to:						
Shareholder of the parent company	12.1	4.0	23.7	20.4	24.2	34.6
Non-controlling interests	-	-	-	-	-	-

Balance Sheet – Group

(Amounts in SEK million)	30 Sep 2026	30 Sep 2025	30 Jun 2026	30 Jun 2025	31 Dec 2025	31 Dec 2024
ASSETS						
Intangible assets	0.4	0.8	0.5	0.9	0.7	1.1
Tangible assets*	9.3	6.8	10.1	7.6	6.2	8.1
Other long term receivables	0.0	0.0	0.0	0.0	0.0	0.1
Deferred tax asset	28.7	35.9	31.6	37.2	34.2	42.0
Total fixed assets	**38.5**	**43.6**	**42.3**	**45.7**	**41.1**	**51.3**
Inventory	10.4	12.6	10.8	12.7	9.3	12.1
Short-term receivables	37.9	25.3	34.3	35.7	30.6	37.9
Short term deposits and cash at bank and in hand	24.6	28.7	10.5	16.7	5.2	23.1
Total current assets	**72.9**	**66.6**	**55.5**	**65.1**	**45.1**	**73.1**
Total assets	**111.3**	**110.2**	**97.7**	**110.7**	**86.2**	**124.4**
SHAREHOLDERS' EQUITY AND LIABILITIES						
Shareholders' equity	78.9	72.3	66.6	68.0	76.1	102.9
Long term liabilities*	3.8	0.5	4.1	0.6	0.5	0.4
Current liabilities*	28.7	37.3	27.0	42.1	9.6	21.1
Total liabilities	**32.5**	**37.8**	**31.1**	**42.7**	**10.1**	**21.5**
Total shareholders' equity and liabilities	**111.3**	**110.2**	**97.7**	**110.7**	**86.2**	**124.4**

* Includes right of use assets (SEK 5.1 million), long term lease liability (SEK 3.8 million) and short term lease liabilities (SEK 1.3 million)

Statement of Changes in Equity – Group

(Amounts in SEK million)	Share Capital	Paid in Capital	Exchange Differences	Cumulative Results	Total Equity
Opening balance 1 January 2025	**7.1**	**44.9**	**1.4**	**49.6**	**102.9**
Result for the period	-	-	-	20.7	20.7
Other comprehensive income	-	-	-0.4	-	-0.4
Total comprehensive income	**-**	**-**	**-0.4**	**20.7**	**20.4**
Repurchase own shares	-	-	-	-1.7	-1.7
Dividend	-	-	-	-49.3	-49.3
Closing balance 30 September 2025	**7.1**	**44.9**	**1.1**	**19.3**	**72.3**
Opening balance 1 January 2026	**7.1**	**44.9**	**1.0**	**23.2**	**76.1**
Total comprehensive income					
Result for the period	-	-	-	23.2	23.2
Other comprehensive income	-	-	0.5	-	0.5
Total comprehensive income	**-**	**-**	**0.5**	**23.2**	**23.7**
Lease IFRS 16 adjustment	-	-	-	0.2	0.2
Dividend	-	-	-	-21.1	-21.1
Closing balance 30 September 2026	**7.1**	**44.9**	**1.5**	**25.5**	**78.9**

Cashflow Statement – Group

	July–September		January–September		January–December	
(Amounts in SEK million)	2026	2025	2026	2025	2025	2024
Operating activities						
Operating result	15.4	5.6	29.1	27.0	32.8	43.2
Adjustments for items not included in the cash flow						
Depreciation	0.8	0.9	2.6	2.7	3.6	4.3
Other	0.0	0.2	0.3	0.2	0.3	0.2
Unrealised exchange rate differences	0.0	0.0	0.3	0.0	0.0	0.4
Received interest	0.0	0.1	0.1	0.2	0.2	0.4
Paid interest	-0.1	0.0	-0.5	-0.2	-0.3	-0.4
Paid income tax	0.0	0.0	-0.1	-0.1	-0.1	-0.1
Total cashflow from operating activities before change in working capital	**16.0**	**6.8**	**31.8**	**29.8**	**36.5**	**48.0**
Change in working capital						
Inventory	0.4	0.0	-1.1	-0.6	2.8	2.1
Operating receivables	-3.6	10.4	-7.2	12.6	7.2	5.9
Operating liabilities	1.8	-4.8	4.2	-8.3	-11.5	3.6
Total change in working capital	**-1.5**	**5.6**	**-4.2**	**3.8**	**-1.5**	**11.6**
Cashflow from operations	**14.5**	**12.4**	**27.6**	**33.5**	**35.1**	**59.6**
Investing activities						
Acquisition of tangible assets	0.0	-0.1	-0.2	-0.5	-0.5	-1.8
Cashflow from investing activities	**0.0**	**-0.1**	**-0.2**	**-0.5**	**-0.5**	**-1.8**
Financing activities						
Payment lease liability	-0.4	-0.3	-1.0	-1.1	-1.5	-1.7
Dividend	0.0	0.0	-7.0	-24.7	-49.3	-43.1
Repurchase own shares	0.0	0.0	0.0	-1.7	-1.7	-2.2
Cashflow from financing activities	**-0.4**	**-0.3**	**-8.0**	**-27.5**	**-52.5**	**-47.0**
Exchange rate differences in cash and cash equivalents	0.0	0.0	0.0	0.00	0.0	0.0
Cashflow for the period	14.1	12.0	19.4	5.6	-17.9	10.8
Cash - opening balance	10.5	16.7	5.2	23.14	23.1	12.3
Cash - closing balance*	**24.6**	**28.7**	**24.6**	**28.71**	**5.2**	**23.1**

* The cash and cash equivalents comprise short-term deposits and cash at bank and in hand

Key Ratio and Share Data – Group

	July–September		January–September		January–December	
(Amounts in SEK million)	2026	2025	2026	2025	2025	2024
Key Ratio						
Revenue*	34.3	23.5	86.7	81.7	108.0	135.6
Gross margin, %	71.5	73.6	70.2	71.3	70.3	72.5
Operating result	15.4	5.6	29.1	27.0	32.8	43.2
Operating margin, %	44.8	23.8	33.6	33.1	30.4	31.9
Result for the period*	12.3	4.3	23.2	20.7	24.6	34.3
Solidity, %	70.8	65.7	70.8	65.7	88.3	82.7
Shareholders' equity	78.9	72.3	78.9	72.3	76.1	102.9
Capital employed	78.9	72.3	78.9	72.3	76.1	102.9
Total assets	111.3	110.2	111.3	110.2	86.2	124.4
Return on shareholders' equity, % **	16.2	6.2	29.9	23.7	27.5	31.9
Return on capital employed, % **	16.2	6.2	29.9	23.7	27.5	31.9
Return on total assets, % **	11.1	3.9	23.5	17.7	23.4	26.8
Employees						
Number of employees at the end of the period	23	26	23	26	25	25
Data per Share						
Earnings per share, SEK*	1.74	0.62	3.29	2.95	3.49	4.85
Dividend per share, SEK	-	-	1.00	3.50	7.00	6.10
Cashflow from operations per share, SEK	2.06	1.75	3.92	4.76	4.98	8.41
Share price at the end of the period, SEK	103.5	111.0	103.5	111.0	106.0	107.0

* According to IFRS. All other key ratios and share data are defined as Alternative Performance Measures (APMs). ** Comparative key ratios for 2025 have been recalculated

Definitions

Gross margin %
Gross results as percentage of revenue

Operating margin %
Operating results as percentage of revenue

Solidity %
Adjusted shareholders' equity expressed as percentage of total assets end of period

Equity per share
Shareholders' equity divided by the average number of shares

Capital employed
Total assets less non-interest bearing liabilities

Return on shareholders' equity %
Result for the period as a percentage of average shareholders' equity. Quarterly values are not annualised

Return on capital employed %
Result for the period as a percentage of average capital employed Quarterly values are not annualised

Return on total assets %
Result for the period as a percentage of total average assets. Quarterly values are not annualised

Average number of shares
Weighted average outstanding shares, excluding repurchased shares, for the period

Average number of shares adjusted for dilution
Weighted average of the number of shares for the period , excluding repurchased shares, adjusted for dilution

Earnings per share
Result for the period divided by the average number of shares

Earnings per share, diluted
Result for the period divided by the average number of shares adjusted for dilution

Dividend per share
Dividend divided by the number of shares

Cashflow from operations per share
Cashflow from operations divided by the number of shares

Share price at the end of the period
Latest paid price for the SinterCast share at NASDAQ Stockholm

Value presented as "0.0"
Amount below SEK 50,000

Value presented as "-"
No amount applicable

Income Statement – Parent Company

	July–September		January–September		January–December	
(Amounts in SEK million)	2026	2025	2026	2025	2025	2024
Revenue	34.1	23.5	86.3	81.6	107.9	134.4
Cost of goods sold	-10.0	-6.8	-26.2	-24.9	-33.9	-39.3
Gross result	**24.1**	**16.7**	**60.1**	**56.7**	**74.0**	**95.1**
Cost of sales and marketing	-5.2	-7.3	-19.7	-22.3	-31.4	-32.4
Cost of administration	-2.5	-2.6	-7.2	-7.4	-9.3	-10.0
Cost of research & development	-1.7	-1.5	-5.2	-4.9	-6.1	-6.9
Other operating costs & income	-0.4	0.1	-1.4	5.9	6.2	-6.5
Operating result	**14.3**	**5.4**	**26.5**	**28.0**	**33.4**	**39.4**
Result from shares in subsidiaries	0.0	0.0	0.0	0.0	0.0	1.8
Financial income	0.0	0.1	0.1	0.2	0.2	0.4
Financial costs	-0.3	-0.2	-0.7	-0.6	-0.8	-0.9
Financial net	**-0.2**	**-0.1**	**-0.6**	**-0.5**	**-0.6**	**1.2**
Result before income tax	**14.0**	**5.3**	**25.9**	**27.5**	**32.8**	**40.6**
Income tax	-2.9	-1.1	-5.3	-5.7	-7.4	-8.4
Result for the period	**11.1**	**4.2**	**20.6**	**21.8**	**25.4**	**32.2**
Earnings per share, SEK	1.58	0.59	2.92	3.10	3.61	4.55
Earnings per share, diluted, SEK	1.58	0.59	2.92	3.10	3.61	4.55
Number of shares at the close of the period, thousands	7,042.3	7,042.3	7,042.3	7,042.3	7,042.3	7,055.3
Average number of shares, thousands	7,042.3	7,042.3	7,042.3	7,042.9	7,042.9	7,067.4
Average number of shares, diluted	7,042.3	7,042.9	7,042.3	7,042.9	7,042.9	7,067.4

Statement of Result and Other Comprehensive Income – Parent Company

	July–September		January–September		January–December	
(Amounts in SEK million)	2026	2025	2026	2025	2025	2024
Result for the period	**11.1**	**4.2**	**20.6**	**21.8**	**25.4**	**32.2**
Total comprehensive income for the period	**11.1**	**4.2**	**20.6**	**21.8**	**25.4**	**32.2**
Total comprehensive income attributable to:						
Shareholder of the parent company	11.1	4.2	20.6	21.8	25.4	32.2
Non-controlling interests	-	-	-	-	-	-

Balance Sheet – Parent Company

(Amounts in SEK million)	30 Sep 2026	30 Sep 2025	30 Jun 2026	30 Jun 2025	31 Dec 2025	31 Dec 2024
ASSETS						
Intangible assets	0.4	0.8	0.5	0.9	0.7	1.1
Tangible assets	4.2	5.7	4.6	6.1	5.2	6.5
Other long term receivables	1.8	1.8	1.8	1.8	1.8	1.9
Deferred tax asset	28.0	35.0	30.9	36.0	33.3	40.6
Total fixed assets	**34.5**	**43.3**	**37.9**	**44.9**	**41.1**	**50.1**
Inventory	10.1	12.4	10.5	12.4	9.0	11.8
Short-term receivables	40.0	27.3	36.4	37.8	32.5	38.2
Short term deposits and cash at bank and in hand	22.3	25.9	9.3	14.0	4.2	21.6
Total current assets	**72.4**	**65.5**	**56.2**	**64.1**	**45.7**	**71.6**
Total assets	**106.9**	**108.8**	**94.0**	**109.0**	**86.8**	**121.7**
SHAREHOLDERS' EQUITY AND LIABILITIES						
Shareholders' equity	**54.0**	**51.0**	**42.8**	**46.8**	**54.5**	**80.1**
Current liabilities	52.9	57.8	51.2	62.2	32.3	41.6
Total liabilities	**52.9**	**57.8**	**51.2**	**62.2**	**32.3**	**41.6**
Total shareholders' equity and liabilities	**106.9**	**108.8**	**94.0**	**109.0**	**86.8**	**121.7**

Statement of Changes in Equity – Parent Company

	Restricted Equity			Unrestricted Equity			
(Amounts in SEK million)	Share Capital	Statutory Reserve	Reserve Development Costs	Share Premium Reserve	Results brought Forward	Results for the Year	Total Equity
Opening balance 1 January 2025	7.1	9.5	0.7	35.3	-4.7	32.2	80.1
Appropriation of last year's result	-	-	-	-	32.2	-32.2	-
Depreciation, development costs	-	-	-0.2	-	0.2	-	-
Total comprehensive income	-	-	-	-	-	**21.8**	**21.8**
Fund reallocation to unrestricted equity	-	-9.5	-	-	**9.5**	-	-
Repurchase own shares	-	-	-	-	-1.7	-	-1.7
Dividend	-	-	-	-	-49.3	-	-49.3
Closing balance 30 September 2025	**7.1**	**0.0**	**0.5**	**35.3**	**-13.8**	**21.8**	**51.0**
Opening balance 1 January 2026	7.1	-	0.4	35.3	-13.7	25.4	54.5
Appropriation of last year's result	-	-	-	-	25.4	-25.4	-
Depreciation, development costs	-	-	-0.2	-	0.2	-	-
Total comprehensive income	-	-	-	-	-	**20.6**	**20.6**
Dividend	-	-	-	-	-21.1	-	-21.1
Closing balance 30 September 2026	**7.1**	**0.0**	**0.3**	**35.3**	**-9.3**	**20.6**	**54.0**