

B2 Impact ASA: Successful listing of bond B2I10

Reference is made to the stock exchange notices of 4 September 2025 regarding the placement of a EUR 100 million senior unsecured bond, and of 15 January 2026 regarding the successful completion of a tap issue of EUR 200 million (the "Bond").

The Bond will be listed with ISIN NO0013648998 on Euronext Oslo Børs on 20 February 2026.

The Base Prospectus was approved by the Financial Supervisory Authority of Norway on 11 February 2026, and together with the Final Terms for the Bond, is available on our website: www.b2-impact.com/investors/financial-information/bonds-and-financing/

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This information is subject to disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

About Us

B2 Impact ASA is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provides liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promotes lasting financial improvement through transparent and ethical debt management. The Company was founded in 2011 and employs around 1,430 people. B2 Impact ASA is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com