

The merger between Flerie and Toleranzia has been completed

The Swedish Companies Registration Office (Sw. *Bolagsverket*) has today registered the merger between Flerie AB (publ) ("Flerie") and Toleranzia AB (publ) ("Toleranzia"). The merger between Flerie and Toleranzia is thus completed.

With the registration, the merger has obtained final legal effect, and all assets and liabilities of Toleranzia have been transferred to Flerie. The merged company retains the name Flerie AB (publ) and will continue to be headquartered in Stockholm. In connection with the registration, Toleranzia's operations have been transferred to a new subsidiary of Flerie's wholly-owned subsidiary, Flerie Invest AB.

The shareholders listed in Toleranzia's share ledger as of the record date 20 August 2025 will receive merger consideration. For every eighty-eight (88) shares held in Toleranzia, shareholders will receive one (1) newly issued ordinary share in Flerie. No actions will be required from Toleranzia's shareholders in order to receive the merger consideration. Shares in Toleranzia owned by Flerie Invest AB will not entitle the holder to any merger consideration.

Toleranzia's shareholders are expected to receive these new shares, i.e. the merger consideration, on or about 22 August 2025. Trading in Flerie's shares will continue as usual and will not be affected by the merger process.

For more information, please visit www.flerie.com

Attachments

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