

Important information to holders of warrants series T05: The subscription period is ongoing

Holders of Xspray's warrants series T05 can, during the period 16-30 November, subscribe for new shares in Xspray Pharma for a price of SEK 40. The warrants were issued in connection with the rights issue in June 2023. The proceeds from subscribed warrants will be used for the launch of Xspray's first product Dasynoc in the USA in 2024, as well as for continued development of future products. On November 9, the company announced that management and major shareholders corresponding to 53% of the shares in Xspray Pharma have announced that they intend to subscribe for their respective holding of T05 warrants.

1 series T05 warrant entitles the holder to subscribe for 1 newly issued share in the company at the subscription price of SEK 40 and can be exercised during the period 16 November 2023 – 30 November 2023. Holders of warrants must contact their bank or fund manager to notify subscription.

Holdings that are managed by a bank or other manager via custody or ISK account should act according to instructions from the respective manager. Many banks get in touch and have automatic routines for online subscription. If however the warrants are directly registered with Euroclear, the holder needs to contact their bank on their own initiative for help with handling the subscription notification.

Those who choose not to subscribe may sell their warrants. Series T05 warrants are subject to trading through November 28, 2023.

For further information, please contact:

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About Xspray Pharma

Xspray Pharma AB (publ) is a pharmaceutical company with numerous product candidates in clinical development, utilizing its innovative, patented HyNap-technology to create improved versions of marketed protein kinase inhibitors (PKI), the largest oncology segment often with high drug prices. The company's goal is to become a market leader of enhanced PKIs for cancer treatment. Xspray Pharma's primary drug candidate, Dasynoc (XS004-dasatinib), is currently undergoing FDA review. It is an amorphous form of dasatinib, demonstrating bioequivalence at a 30% lower dose because of better solubility profile. Its compatibility with proton pump inhibitors (PPIs), commonly co-prescribed to chronic myeloid leukemia patients, provides a significant advantage. Xspray Pharma is building a robust product portfolio, including XS003-nilotinib (an optimized version of Tasigna®) and XS008-axitinib (an optimized version of Inlyta®).

Xspray Pharma's shares are traded at Nasdaq Stockholm (Nasdaq Stockholm: XSPRAY).
www.xspraypharma.com

Attachments

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