MODULAR FINANCE Estimates

Press Release
26 April 2023 13:30:00 CEST

Rovio Entertainment – Consensus estimates Q1 2023

Estimates compiled by Modular Finance on behalf of Rovio Entertainment.

Number of contributors: 6 (of which all have been updated after the Q4 report)

KPI	Q1 2023E
Revenue (MEUR)	77.6
Revenue growth (%)	-8.8
EBITDA (MEUR)	11.7
EBITDA margin (%)	15.1
Adjusted EBITDA (MEUR)	11.8
Adjusted EBITDA margin (%)	15.1
EBIT (MEUR)	8.3
EBIT margin (%)	10.7
Adjusted EBIT (MEUR)	8.8
Adjusted EBIT margin (%)	11.3
Earnings per share (EUR)	0.09
User acquisition as a % of Games revenue (%)	31.8

More consensus estimates can be found on Rovio Entertainment's webpage: https://investors.rovio.com/en/share-shareholders/consensus-estimates

Rovio Entertainment's Q1 report will be released on Friday 28 April at 09.00 a.m. EEST.

Attachments
Rovio Entertainment – Consensus estimates Q1 2023