

# DistIT contemplates issuance of senior unsecured bonds

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DistIT AB (publ) ("DistIT" or the "Company") has mandated ABG Sundal Collier to arrange a series of fixed income investor meetings commencing on 5 May 2021. A SEK denominated senior unsecured corporate bond issue in an expected amount of up to SEK 300 million within a total framework amount of SEK 800 million (the "New Bonds") may follow, subject to, inter alia, market conditions.

The issue proceeds from a potential issue of the New Bonds will be applied towards early redemption in full of the Company's existing outstanding senior unsecured bonds (ISIN: SE0011166842) with a final redemption date on 14 May 2022 (the "Existing Bonds") and for general corporate purposes, including investments and acquisitions.

In connection with the successful issue of the New Bonds, the Company may offer holders of Existing Bonds to subscribe for the New Bonds in exchange for Existing Bonds. The Company may in such case repurchase such holders' Existing Bonds at a premium.

Gernandt & Danielsson Advokatbyrå KB has been appointed as the Company's legal counsel.

If you have an interest in subscribing for New Bonds in exchange for Existing Bonds, please contact ABG Sundal Collier AB at telephone no: +46 (0) 8 566 286 40 or by mail: dcm-syndicate@abgsc.se.

## Contacts:

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## About DistIT AB

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DistIT acquires, owns and develops niche distributors of IT, mobility, consumer electronics, networking and data communications products in Europe. Companies within the DistIT Group deliver B2B as well as B2C products to the IT markets in Europe. The DistIT stock is listed on the Nasdaq First North Premier exchange and DistIT's Certified Adviser is Erik Penser Bank AB, e-mail [certifiedadviser@penser.se](mailto:certifiedadviser@penser.se), phone +46 8 463 83 00.

*This information is information that DistIT is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2021-05-05 08:15 CEST.*

## Attachments

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