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Prostatype Genomics AB publishes information memorandum prior to rights issue of units

Prostatype Genomics AB ("Prostatype Genomics" or the "Company") today publishes an information memorandum due to the rights issue that the Board resolved on 29 June 2026, supported by the authorization from the annual general meeting on 22 June 2026 (the "Rights Issue"). Upon full subscription of the Rights Issue, the Company will initially receive approximately SEK 47.4 million before deduction of transaction related costs. The Rights Issue is covered by subscription commitments and underwriting undertakings totaling approximately SEK 43.2 million, corresponding to approximately 91.3 percent of the Rights Issue. The information memorandum is available on the Company's website, www.prostatypegenomics.com.

Summary of terms in the Rights Issue

- Shareholders who were registered in the share register maintained by Euroclear Sweden AB on the record date, 7 July 2026, will receive one (1) unit right for each share held on the record date. One (1) unit right entitles the holder to subscribe for one (1) unit. One (1) unit consists of eight (8) shares, two (2) warrants of series TO6 and four (4) warrants of series TO7.
- The subscription price is SEK 0.80 per unit, corresponding to SEK 0.10 per share. The warrants of series TO6 and TO7 are issued free of charge.
- Upon full subscription, the Rights Issue will provide Prostatype Genomics with gross proceeds of approximately SEK 47.4 million before deduction of issue costs. The net proceeds from the Rights Issue will be used to finance the Company's ongoing Medicare approval process as well as commercialization activities in the United States and Europe.
- Assuming that all warrants of series TO6 and TO7 are issued and exercised at the maximum exercise price, the Company will receive additional gross proceeds of up to approximately SEK 59.2 million before deduction of transaction costs.
- The subscription period for the Rights Issue will run from 9 July 2026 up to and including 23 July 2026.
- In total, the Rights Issue is covered by subscription commitments and underwriting undertakings amounting to approximately SEK 43.2 million, corresponding to approximately 91.3 percent of the Rights Issue. The subscription commitments, which amount to approximately SEK 9.2 million, will partly be fulfilled through the set-off of outstanding shareholder loans and accrued interest thereon, corresponding to a total of approximately SEK 7.4 million.
- ISIN code share: SE0023261532
- ISIN code unit right: SE0029529817
- ISIN code BTU: SE0029529825

- ISIN code TO6: SE0029529767
- ISIN code TO7: SE0029529783

Timetable for the Rights Issue

- Subscription period: 9-23 July 2026.
- Trading in unit rights: 9-20 July 2026.
- Trading in BTUs: from and including 9 July 2026 until the Rights Issue has been registered with the Swedish Companies Registration Office. Estimated around 10 August 2026. The last day of trading in BTUs will be announced through a separate press release after completion of the Rights Issue.
- Press release announcing the outcome of the Rights Issue: around 27 July 2026.
- First day of trading in TO6 and TO7: around 14 August 2026.

Information memorandum

An information memorandum containing complete terms and conditions for the Rights Issue is available via the Company's website:

<https://www.prostatypegenomics.com/investor-relations/offering-documents/>

Information to investors pursuant to the Swedish Foreign Direct Investment Screening Act (2023:560)

As the Company conducts activities deemed worthy of protection under the Swedish Foreign Direct Investment Screening Act (2023:560), certain investments in the Rights Issue may need to be reviewed by the Inspectorate of Strategic Products (ISP). For more information, please visit the ISP website, www.isp.se, or contact the Company.

Advisors

Navia Corporate Finance AB and Birchtree Advisory AB are financial advisors and Bookrunners in connection with the Rights Issue. Advokatfirman Lindahl is the legal advisor. Vator Securities AB is the issuing agent.

For more information about the Rights Issue, please contact:**Navia Corporate Finance AB**

E-mail: info@naviacf.se

Website: www.naviacorporatefinance.com

or

Birchtree Advisory AB

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Prostatype® is a genetic test that is available to patients and treating urologists as a complementary decision basis for the question of treatment or non-treatment of prostate cancer. The test was developed by a research group at Karolinska Institutet and is provided by Prostatype Genomics AB.

Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe for, or otherwise trade in shares, warrants, or other securities in Prostatype Genomics. No action has been taken, and no action will be taken, to permit an offer to the public in any jurisdiction other than Sweden. The invitation to interested persons to subscribe for shares in Prostatype Genomics will only be made through the information memorandum that Prostatype Genomics intends to publish before the subscription period commences.

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Forward-looking statements

This press release contains forward-looking statements concerning the Company's intentions, assessments, or expectations regarding the Company's future results, financial position, liquidity, development, prospects, expected growth, strategies, and opportunities, as well as the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and may be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "assumes," "should," "could," and, in each case, their negative

forms, or similar expressions. The forward-looking statements in this press release are based on various assumptions, many of which are in turn based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will materialize or prove to be correct. Because these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, actual results or outcomes may differ materially from those expressed in the forward-looking statements for a variety of reasons.

Such risks, uncertainties, unforeseen events, and other significant factors may cause actual events to differ materially from the expectations expressed or implied in this press release through the forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are correct, and readers of this press release should not place undue reliance on the forward-looking statements contained herein. The information, opinions, and forward-looking statements expressed or implied in this press release speak only as of the date of this press release and are subject to change. Neither the Company nor any other party undertakes to review, update, confirm, or publicly announce any revision to any forward-looking statement to reflect events that occur or circumstances that arise in relation to the contents of this press release, except as required by law or the Nasdaq First North Growth Market Rulebook for Issuers.