
Hansa Biopharma Q3 update - Slow progress ahead of 2024

Redeye updates its outlook on Hansa Biopharma, anticipating gradual launch support during 2023 and supporting pipeline progress over the next 12 months. We make a negative revision reflecting the slow launch progress and a more stretched funding outlook. Our Base Case is SEK100 (175) with a Bull Case of SEK200 (400) and a Bear Case of SEK15 (45).

[Read more and download the Research Update.](#)

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Attachments

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