



Press Release

26 September 2024 15:30:00 CEST

# Novedo has completed issuance of four-year convertible bonds in a total amount of 428 MSEK

Novedo Holding AB (publ) ("**Novedo**") has completed the issuance of four-year second-lien secured convertible bonds (ISIN: N00013324731) (the "**Convertible Bonds**") in a total amount of SEK 428,002,300 in accordance with the resolution of the Extraordinary General Meeting on September 17, 2024.

The Convertible Bonds have a nominal amount of SEK 1 (instead of SEK 100 per Convertible Bond as previously communicated), meaning that 428,002,300 Convertible Bonds have been issued. The total issued convertible amount of SEK 428,002,300 remains.

The convertibles have been listed on the Frankfurt Stock Exchange (Open Market).

In addition to the SEK 428 million now issued, Novedo has received undertakings from entrepreneurs to convert earnouts and vendor notes amounting to an additional SEK 122 million into the Convertible Bonds as they fall due.

## For more information, please contact:

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## About Novedo

Novedo is an industrial group of prominent B2B companies with a sound corporate culture, well-balanced service and product offerings, combined with a stable and diversified customer base in three segments: Industry, Infrastructure, and Installation & Services. The company has an active growth strategy and intends to continue expanding through further acquisitions and organic growth. For more information, visit [www.novedo.se](http://www.novedo.se).



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**Attachments**

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