Press Release
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Arion Bank: Covered Bond Exchange Offer Results

The exchange offer results in Arion Bank buying back ISK 1,400 m nominal in the series ARION CBI 26.

In relation to Arion Bank's covered bond auction in the series ARION CBI 31 yesterday, holders of the series ARION CBI 26 were offered to sell holdings in the series at a predetermined clean price of 97.1122 in exchange for subscriptions made in the offering.

The exchange offer results in Arion Bank buying back ISK 1,400 m nominal in the series ARION CBI 26.

Settlement will take place on 8th October 2025.

The offering is managed by Arion Bank Capital Markets.

For any further information please contact:

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Attachments

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