

Bilia refinances its current credit facility of SEK 2.3 billion

Bilia has today refinanced its current revolving loan and credit facility of SEK 2,300 M with final maturity during the first quarter of 2025. The new credit facility which amounts to SEK 2,300 M, whereof SEK 1,700 M revolving loans and SEK 600 M overdraft, has substantially unchanged terms. The revolving credits have a term of 3 years with possibility of extension with one year plus one year after creditors' approval. DNB and Nordea are lenders. The loan agreement together with outstanding unsecured bonds of SEK 1.3 billion constitute an essential part of Bilia's long-term basic financing.

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Bilia AB (publ)

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About Us

Bilia is one of Europe's largest full-service suppliers for everything related to car ownership, with a leading position in servicing and sales of cars, transport vehicles and trucks. We offer service, repair, fuel, car wash, rental cars, tyres and wheels, rim repair, car accessories, car care, paint work, windscreen replacements, car dismantling and more. Bilia has about 170 facilities in Sweden, Norway, Luxembourg and Belgium plus one auction site in Sweden.

Bilia's Service Business comprises a well-developed range of services and service concepts that are continuously developed to simplify car ownership for the customers. Bilia offers accessories and spare parts, original services and repairs, tyre hotels, rim repair, car glass repair along with other workshop services, store sales and e-commerce.

Bilia's Car Business comprises sales of new and used cars, transport vehicles and trucks, plus supplementary services such as financing and insurance. Bilia sells cars from Volvo, BMW, MINI, Toyota, Lexus, Mercedes-Benz, Porsche, Volkswagen, Audi, Skoda, Seat, Cupra, Nissan, Jaguar, Range Rover, Defender, Discovery and XPENG as well as transport vehicles from Toyota, Mercedes-Benz, Volkswagen and Nissan and trucks from Mercedes-Benz.

Bilia's Fuel Business comprises fuel sales and car washes in Sweden.



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Attachments

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