

Press Release

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Resolutions at the annual general meeting in Volati AB (publ)

At the annual general meeting in Volati AB (publ) held today on 29 April 2026, income statements and balance sheets for 2025 were adopted and it was resolved on, among other things, dividends of SEK 2.00 per ordinary share and SEK 40.00 per preference share, a distribution in kind of all of Volati's shares in the subsidiary Salix Group, the re-election of Patrik Wahlén, Björn Garat, Anna-Karin Celsing, Magnus Sundström and Maria Edsman as board members, re-election of Patrik Wahlén as chairman of the board as well as re-election of KPMG AB as the company's auditor. In addition, the annual general meeting resolved on authorisations for the board to resolve on acquisitions and transfers of own shares and new issuances of preference shares. Furthermore, it was resolved on a warrant program in Volati AB through a directed issue of warrants with a subsequent transfer to the participants.

Adoption of income statements and balance sheets

The annual general meeting adopted the income statement and the balance sheet as well as the consolidated income statement and the consolidated balance sheet for the financial year 2025.

Dividends

The annual general meeting resolved on a dividend of SEK 2.00 per ordinary share, which will be paid in two instalments of SEK 1.00 per ordinary share at each time. The record date for the first instalment is 4 May 2026 and the payment from Euroclear Sweden AB is expected to be made on 7 May 2026. The record date for the second instalment is 4 November 2026 and the payment from Euroclear Sweden AB is expected to be made on 9 November 2026.

In addition, the annual general meeting resolved on a dividend of SEK 40.00 per preference share to be paid quarterly in an amount of SEK 10.00 per preference share. The record dates for the preference share dividend are 5 May 2026, 5 August 2026, 5 November 2026 and 5 February 2027, or the closest previous business day in accordance with the company's articles of association.

Distribution in kind of Salix Group

The annual general meeting resolved, in accordance with the board of directors' proposal, that all shares held by Volati in the subsidiary Salix Group shall be distributed to the holders of ordinary shares in Volati, where one (1) ordinary share in Volati entitles the holder to one (1) share in Salix Group. The meeting also authorised the board of directors to determine the record date for right to receive shares in Salix Group, which is expected to fall shortly before the distribution and the first day of trading in the shares in Salix Group, estimated to be 15 June 2026.

Election of board members and determination of remuneration to the board

Patrik Wahlén, Björn Garat, Anna-Karin Celsing, Magnus Sundström and Maria Edsman were, in accordance with the nomination committee's proposal, re-elected as board members for the time until the close of the next annual general meeting. Patrik Wahlén was re-elected as the chairman of the board for the same period.

The annual general meeting resolved that a remuneration of SEK 555,000 shall be paid to the chairman of the board and that SEK 280,000 shall be paid to the other board members elected by the annual general meeting that are not employed by the company. Furthermore, it was resolved that SEK 80,000 shall be paid to the board member who is chairman and SEK 55,000 shall be paid to each of the board members who are otherwise members of an audit committee instituted by the board of directors.

Election of auditor and determination of remuneration to the auditor

The registered accounting firm KPMG AB was, in accordance with the nomination committee's proposal, re-elected as the company's auditor for the time until the close of the next annual general meeting. KPMG AB has informed the company that it intends to let Helena Nilsson proceed as the auditor in charge. The annual general meeting also resolved that remuneration to the auditor shall be paid against approved invoices.

Authorisation on acquisitions of own ordinary shares and preference shares

The annual general meeting resolved to authorise the board to resolve on acquisitions of own ordinary shares and preference shares. Acquisitions may be made on Nasdaq Stockholm, in accordance with an offer that has been directed to all holders of ordinary shares, in accordance with an offer that has been directed to all holders of preference shares or in accordance with an offer that has been directed to all shareholders that the board of directors decides to acquire. Acquisitions of shares shall be made in accordance with the price limitations set out in the Nasdaq Nordic Main Market Rulebook for Issuers of Shares, which provides, among other things, that shares may not be purchased at a price higher than the higher of the price of the last independent trade and the highest current independent purchase bid on Nasdaq Stockholm. Acquisitions may not be made at a price lower than the lowest price at which an independent acquisition can be made. The purpose of acquisitions of own shares shall be to achieve flexibility regarding the company's equity and thereby enable an optimised capital structure or, as regards acquisitions of preference shares, to enable the use of preference shares as consideration for or as financing of acquisitions of companies or businesses. Acquisitions may only be made of so many shares that the company's holding of own shares after each such acquisition amounts to a maximum of one tenth of the shares of each share class respectively.

Authorisation on transfers of own preference shares

The annual general meeting resolved to authorise the board to resolve on transfers of own preference shares. Transfers of own preference shares may be made on Nasdaq Stockholm and by other means than on Nasdaq Stockholm. Transfers of own preference shares on Nasdaq Stockholm may only be made at a price within the registered price interval at any given time. Transfers of own preference shares by other means than on Nasdaq Stockholm may be made with deviation from the shareholders' pre-emption rights at a price per share that is not lower than the market price, where a market discount in relation to the price of the preference shares on Nasdaq Stockholm may be applied. The rationale for any deviation from the shareholders' pre-emption rights in connection with transfers of own preference shares that does not take place on Nasdaq Stockholm shall be to enable the company to use own preference shares as consideration for or as financing of acquisitions of companies or businesses.

Authorisation on issue of new preference shares

The annual general meeting resolved to authorise the board to, on one or several occasions before the next annual general meeting, resolve on issues of not more than 320,754 preference shares (corresponding to approximately 20 per cent of the number of preference shares currently outstanding) with or without pre-emption rights for the shareholders and the shares may be paid, other than cash payment, by offset, in kind or in accordance with conditions laid down in Chapter 2, section 5, second paragraph of the Companies Act (Sw: *aktiebolagslagen*). The purpose of the authorisation is, and the rationale for any deviations from the shareholders' pre-emption rights shall be, to enable the company to use newly issued preference shares as consideration for or as financing of acquisitions of companies or businesses.

Resolution on a warrant program in Volati AB through a directed issue of warrants with a subsequent transfer to the participants

The annual general meeting resolved to adopt a warrant program under which the company invites certain key persons to acquire warrants of series 2026/2030 in the company. Each warrant shall entitle the holder to, from 29 April 2030 and for a period up to and including 29 May 2030, subscribe for one new ordinary share in Volati. The future exercise price for an ordinary share based on a warrant amounts to 125 per cent of the closing price of the company's ordinary share on Nasdaq Stockholm on 29 April 2026 per ordinary share. The right to acquire warrants shall be granted to four persons in total: Volati's CEO and the CFO as well as two other notified key persons in the group. The resolution means that Volati adopts a warrant program through an issue of not more than 482,122 warrants of series 2026/2030 for further transfer against market value to the participants in the warrant program. If all 482,122 warrants of series 2026/2030 are exercised for subscription of 482,122 new shares in the company, a dilution effect of approximately 0.59 per cent of the shares and 0.60 per cent of the votes in Volati would arise (calculated on the current number of ordinary shares and preference shares in Volati as well as without regard to any recalculation in accordance with the complete warrant terms and conditions).

Other resolutions

The annual general meeting also resolved:

- on discharge from liability for all board members and the managing director;
- that the instruction for the nomination committee adopted at the annual general meeting 2020 shall continue to apply until further notice;
- to approve the board's remuneration report for 2025; and
- that the guidelines for remuneration to senior management which were first adopted at the 2020 annual general meeting and most recently at the 2025 annual general meeting, in accordance with the board of director's proposal, shall be re-adopted unchanged.

Minutes from the meeting and complete resolutions

The minutes from the annual general meeting, including the complete resolutions, will be made available at the company and on the company's website, www.volati.se.

For further information, please contact:

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About Volati

Volati is a Swedish industrial group with the vision to be Sweden's best owner of medium-sized companies. Through add-on acquisitions and long-term, sustainable company development, Volati has been delivering consistently strong profitable growth since the start in 2003. The Group consists of the business areas Ettiketto Group, Communication, Corroventa, S:t Eriks Group and Tornum Group. Salix Group is reported as a discontinued operation ahead of a separate listing expected to take effect on 15 June 2026. Volati operates in 20 countries, has approximately 2,400 employees and annual sales of approximately SEK 8.5 billion. Volati's ordinary shares and preference shares are listed on Nasdaq Stockholm. Further information is available at www.volati.se.