

CombinedX - Solid Start to 2024 – Expects Current Market Conditions to Remain

Redeye sustains its positive view of CombinedX following a solid Q1 report. While organic growth was flat – a decent number in the current market – the EBIT margin remained solid. Management sees a mixed market, which it expects will remain unchanged in 2024. We leave our forecasts roughly intact.

Read more and download the Research Update.

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Attachments

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