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FIRST DAY OF TRADING IN QBEN INFRA'S SHARES ON NASDAQ FIRST NORTH PREMIER GROWTH MARKET

Qben Infra AB (publ) ("Qben Infra", or the "Company") announces that it has received final approval by Nasdaq Stockholm AB to list its shares on Nasdaq First North Premier Growth Market in Stockholm (the "Listing"). Trading in Qben Infra's share commences today under the ticker "QBEN", with the ISIN-code SE0023114012.

On 18 November 2024, Qben Infra announced it had received preliminary approval from Nasdaq Stockholm AB to list its shares on Nasdaq First North Premier Growth Market in Stockholm, provided that certain conditions were fulfilled. On 22 November 2024 Qben Infra published a company description (the "Company Description") in relation to the Listing. Today, Qben Infra confirms that all conditions in relation to the Listing have been fulfilled and that Qben Infra has received final approval from Nasdaq Stockholm AB to list its shares on Nasdaq First North Premier Growth Market in Stockholm. Trading in Qben Infra's share commences today under the ticker "QBEN", with the ISIN-code SE0023114012.

About Qben Infra

Qben Infra is a group specialising in the acquisition and development of platforms within infrastructure services in the Nordics, gathering a diversified portfolio of 20+ companies across four infrastructure niches: Construction, Rail, Power and Testing, Inspection & Certification (TIC).

To drive value creation, Qben Infra collaborates closely with the platforms, focusing on identifying investment opportunities within profitable niches with strong potential for development, consolidation, and growth. This strategy fosters sustainable growth and profitability, enabling Qben Infra to play a vital role in advancing infrastructure development in the Nordics, now and going forward.

By merging platforms with distinct yet complementary expertise, Qben Infra unlocks synergies and capitalises on expansive market opportunities, enabling the group to take on even larger and more complex projects.

Advisors

ABG Sundal Collier and Pareto Securities are acting as financial advisors to Qben Infra in connection with the Listing. Eversheds Sutherland (Sweden) is acting as legal advisor to Qben Infra in connection with the Listing. White & Case is acting as legal advisor to the financial advisors. FNCA is acting as certified advisor to Qben Infra.

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This press release is not a prospectus according to the definition in Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. The Company has not authorised any offer to the public of shares or other securities in any member state of the EEA and no prospectus has been or will be prepared in connection with the Listing.

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Forward-looking statements

This press release contains forward-looking statements related to the Company's intentions, estimates or expectations with regard to the Company's future results, financial position, liquidity, development, outlook, estimated growth, strategies and opportunities as well as the markets in which the Company is active. Forward-looking statements are statements that do not refer to historical facts and can be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "implies," "should," "could" and, in each case, their negative, or comparable terminology. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there is no guarantee that they will occur or that they are correct. Since these assumptions are based on assumptions or estimates and involve risks and uncertainties, actual results or outcomes, for many different reasons, may differ materially from those what is stated in the forward-looking statements. Due to such risks, uncertainties, eventualities and other significant factors, actual events may differ materially from the expectations that expressly or implicitly are contained in this press release through the forward-looking statements. The Company does not guarantee that the assumptions which serve as a basis for the forward-looking statements in this press release are correct, and each reader of the press release should not rely on the forward-looking statements in this press release. The information, opinions and forward-looking statements that expressly or implicitly are stated herein are provided only as of the date of this press release and may change. Neither the Company nor any other party will review, update, confirm or publicly announce any revision of any forward-looking statement to reflect events that occur or circumstances that arise with respect to the contents of this press release, beyond what is required by law.