



Press Release
13 May 2024 17:08:00 GMT

Íslandsbanki hf.: Conclusion of covered bond offering

Íslandsbanki hf. has today concluded an offering of covered bonds. Total demand amounted to ISK 8,360m.

The index linked series ISB CBI 29 was sold for an amount of ISK 940m at a yield of 3.74%. Total offers received amounted to ISK 7,060m at a yield ranging from 3.73% to 3.87%. The Bank is also issuing ISK 10,000m of the series for its own use.

The non-index linked series ISB CBF 27 was sold for an amount of ISK 920m at 1-month REIBOR + 0.25%. Total offers received amounted to ISK 1,300m at REIBOR + 0.24% to REIBOR + 0.40%. The Bank is selling previously issued own bonds.

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MAR Legend

This announcement is released by Íslandsbanki hf. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR). For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Ellert Hlöðversson, CFO of Íslandsbanki hf.

Attachments

[Íslandsbanki hf.: Conclusion of covered bond offering](#)