

## **Impact Coatings AB (publ) Announces Outcome of Subscription in Warrant-Based Incentive Program for Key Persons (2025/2028:1)**

The Annual General Meeting on May 21, 2025 in Impact Coatings AB (publ) ("the Company") resolved to implement a warrant-based incentive program for key persons (2025/2028:1) at a maximum of 300,000 warrants.

Each warrant entitles the holder to subscribe for one new share in the Company at a subscription price corresponding to 150 per cent of the volume-weighted average price paid for the Company's share on Nasdaq First North Growth Market during the period from May 22, 2025 up to and including June 5, 2025. The subscription price has thereby been set at SEK 4.77 per share. The warrants may be exercised for subscription of shares during the period from June 15, 2028 up to and including August 31, 2028.

Prior to subscription, the final warrant premium has been determined based on the Black-Scholes warrant valuation model at SEK 0.43 per warrant. The calculation has been carried out by the independent valuation institute People & Corporate Performance AB. A total of 254,000 warrants have been subscribed, meaning that the program has been subscribed to 84.7 percent. The Board's decision regarding the allocation of warrants was made on June 12.

Terms and conditions for the warrant-based incentive program can be found in the documentation for the Annual General Meeting on the Company's website, [www.impactcoatings.com](http://www.impactcoatings.com).

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## About Impact Coatings

Impact Coatings ([www.impactcoatings.com](http://www.impactcoatings.com)) is a global technology leader and full-service provider of coating solutions using PVD technology. The company focuses on hydrogen and metallization applications, both part of important growth markets.

PVD stands for physical vapor deposition – clean processes of applying thin layers of coatings to design surface properties, prolong lifespan, and improve product performance. The company's offer consists of efficient, modular, and flexible PVD systems, and coating services, underpinned by several decades of coating experience and expertise.

The company was founded in 1997 and has since expanded in Europe, Asia and North America. Current production facilities are located in Linköping, Sweden, and in Shanghai, China.

The Impact Coatings share is listed on Nasdaq First North Growth Market (Nasdaq Nordic). The company's Certified Adviser is Redeye AB.

## Attachments

[Impact Coatings AB \(publ\) Announces Outcome of Subscription in Warrant-Based Incentive Program for Key Persons \(2025/2028:1\)](#)