

SATS – Consensus estimates Q4 2025

Estimates compiled by Modular Finance on behalf of SATS.

Number of contributors: 6 (all of which have been updated or confirmed before the report)

KPI (MNOK, unless otherwise specified)	Q4 2025E
Total revenue	1,426
EBITDA	525
EBITDA margin (%)	36.85
EBITDA before impact of IFRS 16	216
EBITDA before impact of IFRS 16 margin (%)	15.17
Profit/loss for the period	115
Earnings per share (NOK)	0.57
Members (T)	754

More consensus estimates can be found on SATS's webpage: <https://satsgroup.com/share-information/analyst-coverage-and-consensus/>

SATS's Q4 report will be released on Tuesday 10 February at 07:00 CET.