

Kungsleden AB announces that Castellum AB has now replaced Kungsleden as issuer under the MTN programme

Following the noteholders' approval for Castellum AB (publ) ("**Castellum**") to replace Kungsleden AB (publ) ("**Kungsleden**") as issuer under Kungsleden's medium term notes, Kungsleden and Castellum has today entered into an amendment agreement whereby all rights and obligations under the terms and conditions of the Loans (as defined in the notice to the first noteholders' meeting) have been transferred from Kungsleden to Castellum. It is therefore resolved that the Effective Date (as defined in the notices of noteholders' meeting) has occurred on the 10th December 2024.

The Early Bird Consent Fee (as defined in the notice of the first noteholders' meeting) will be payable to eligible noteholders within 10 business days from the date hereof. The transfer of the Loans in the Euroclear system will be effectuated as of today and visible on the 11th of December 2024.

Nordea Bank Abp has been retained as solicitation agent.

For further information, please contact:

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Solicitation agent

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About Us

Kungsleden has been a subsidiary of Castellum since November 2021.

Attachments

[Kungsleden AB announces that Castellum AB has now replaced Kungsleden as issuer under the MTN programme](#)