

4 August 2025

LED iBOND

LED iBond International A/S
Ryttermarken 10, 1.
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The subscription period in LED iBond International A/S' rights issue starts today

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Today, August 4, 2025, the subscription period in LED iBond International A/S' ("LED iBond" or the "Company") rights issue with preferential rights for existing shareholders ("Rights Issue" or the "Issue") begins. A total of 232,249,090 new shares are issued at a subscription price of 0.06 DKK per new share. The subscription period runs from 4 August 2025 to and including 15 August 2025. Please note that each bank may have different deadlines.

Summary of the Rights Issue:

The Rights Issue is to be carried out on the following main terms:

- The capital increase is carried out as a Rights Issue with pre-emptive rights for existing shareholders exercising authorization in Articles of Association clauses 3.7 and 3.8.
- The Rights Issue comprises a maximum of 232,248,090 New Shares.
- The Subscription Price is set at 0.06 DKK per New Share.
- The subscription period runs from 4 August 2025 9.00 A.M. CEST to 15 August 2025 5.00 P.M. CEST.
- Upon full subscription of the Rights Issue, LED iBond will be provided with approximately 13.9m DKK before deduction of transaction-related costs.

Important dates:

- **4 August 2025:** First day of subscription period
- **13 August 2025:** Last day of trading period of subscription rights
- **15 August 2025:** Last day of subscription period
- **20 August 2025:** Announcement of result of Rights Issue
- **22 August 2025:** Expected registration of the capital increase at Danish Business Authority
- **27 August 2025:** First day of trading new shares

For more information

For more information about the Issue and LED iBond use the following link [Share Issue 2025 - LED iBond](#) or the press release published 21 July 2025.

Additional information

LED iBond International A/S (CVR no. 36041609, LEI no. 894500LEGWUYMH704Y23) is headquartered in the Municipality of Furesø and the Company's headquarters are located on the address, Ryttermarken 10 1, 3520 Farum, Denmark., www.ledibond.com

Corporate matters

The Company's share capital is fully paid up. The Company is registered with the Danish Business Authority with CVR no. 36041609 and governed by Danish laws.

Key people and advisers

The Board of Directors

Michael Brag, Chairman of the Board

Christel Kniep, Board Member

Henrik Mørch, Board Member

Management

Flemming Thomsen, CEO (interim)

Peter Jensen, CFO

Certified Advisor

HC Andersen Capital 2 ApS

Bredgade 23B, 2.

1260 København K,

Denmark

Important notice

This announcement is for the information of the Company's shareholders and does not constitute an offer or invitation to subscribe for or purchase subscription rights or shares in the Company. There is no public offer of shares outside Denmark. Persons outside Denmark who come into possession of information about the Rights Issue are advised by the Company to observe any restrictions and should inform themselves about the legislation, including tax consequences, that may be relevant to them prior to investing in shares issued by LED IBOND International A/S.

This announcement contains certain forward-looking statements, including statements about the Company's operations. Such forward-looking statements are based on information, assumptions and estimates that the Company believes are reasonable. These forward-looking statements involve known and unknown risks, uncertainties and other important factors that may cause the Company's actual results, performance or achievements or industry performance to differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements. If one or more of these risks or uncertainties materialize, or if an underlying assumption proves incorrect, the Company's actual financial position or results of operations could differ materially from those described as assumed, evaluated, estimated or expected.

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Further Information

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About LED iBond International A/S

Founded in 2014, LED iBond offers sustainable, innovative lighting solutions, based on years of development and deep knowledge of modern LED technology combined with advanced packaging and simple assembly technology.

LED iBond is focusing on three key business lines: Parking Facilities (Parking Houses & Solar Carports), Indoor Farming (Greenhouses & Vertical farms) and Service Stations (Canopies & Car Wash).

Our technology platforms TRACY®, GRACY™ and HORTISABER™ offer unique value propositions.

TRACY® and GRACY™ are developed to meet demands for high design flexibility, robustness, easy integration into building construction, less cables and low total costs of ownership due to market leading energy efficiency.

HORTISABER™ is a new generation of LED grow lights for indoor farming. It's developed to meet the demands from modern greenhouse productions with outstanding energy efficiency, light uniformity, superior passive cooling design that enhances the lifespan significantly and the unique linear slim-line design ensures minimal daylight shadow.

LED iBond's lighting solutions have been installed in many large-scale projects ranging from Parking Houses, Charging Hubs, Solar Carports and Greenhouses to customized illumination projects such as shopping centres, intelligent shelf lighting and elevator ceilings.

LED iBond is a Danish design and manufacturing company.