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## **STABILISATION NOTICE**

**DNB Carnegie Investment Bank AB (publ) ("DNB Carnegie"), acting as stabilisation manager (the "Stabilisation Manager"), notifies that stabilisation measures have been undertaken in Stockholm Nordtech Group AB's ("Nordtech" or the "Company") ordinary shares on Nasdaq Stockholm.**

In connection with the offering and the listing of Nordtech's ordinary shares on Nasdaq Stockholm on 10 June 2026, DNB Carnegie is acting as Stabilisation Manager and may, to the extent permitted in accordance with Swedish law, carry out transactions aimed to stabilise, maintain, or in other ways support the market price of the Company's ordinary shares, for up to 30 days from the commencement of trading in the Company's ordinary shares on Nasdaq Stockholm. The Stabilisation Manager may over-allot ordinary shares or effect transactions in order to maintain the market price of ordinary shares at levels above those that might otherwise prevail in the open market.

The Stabilisation Manager is, however, not required to carry out such transactions and there is no assurance that such activities will be undertaken. Such transactions may be effected on any securities market, including Nasdaq Stockholm, over-the-counter market or otherwise. In no event will transactions be effected at levels above the Offering Price.

Stabilisation transactions, if conducted, may be discontinued at any time without prior notice but must be ended no later than by the end of the abovementioned 30-day period. No later than by the end of the seventh trading day after stabilisation transactions have been undertaken, it shall be made public that stabilising measures have been performed.

DNB Carnegie has, in its capacity as Stabilisation Manager, notified that stabilisation measures have been undertaken on Nasdaq Stockholm as specified below, in accordance with article 5(4) of the EU Market Abuse Regulation 596/2014 and Commission Delegated Regulation (EU) 2016/1052.

<b>Stabilisation information</b>	
Issuer	Stockholm Nordtech Group AB
Securities	Ordinary shares (ISIN: SE0028825042)
Ticker	NTECH
Stabilisation Manager	DNB Carnegie Investment Bank AB (publ)
Offering size (excl. Over-allotment Option)	14,041,273 ordinary shares
Over-allotment Option:	2,106,190 ordinary shares
Total Offering size:	16,147,463 ordinary shares
Offering price	SEK 60 per ordinary share

Stabilisation measures						
Date	Number of shares	Highest price	Lowest price	Volume weighted average price	Currency	Trading venue
2026-06-22	46,383	60.0000	59.3000	59.9342	SEK	Nasdaq Stockholm (XSTO)
2026-06-23	77,567	60.0000	59.2000	59.5897	SEK	Nasdaq Stockholm (XSTO)
2026-06-24	35,000	60.0000	58.7000	59.6103	SEK	Nasdaq Stockholm (XSTO)
2026-06-25	40,000	59.9000	58.5000	59.1712	SEK	Nasdaq Stockholm (XSTO)
2026-06-26	65,000	59.0000	56.7000	57.7126	SEK	Nasdaq Stockholm (XSTO)
2026-06-29	20,000	57.7000	57.0000	57.3026	SEK	Nasdaq Stockholm (XSTO)
2026-06-30	24,798	59.4000	57.7000	59.2634	SEK	Nasdaq Stockholm (XSTO)

**For further information, please contact:**

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The information was submitted for publication, through the agency of the contact persons set out above, on June 30, 2026, 19:10 CEST.

**About Nordtech**

Nordtech acquires and accelerates already leading niche vertical B2B software companies with a strong set of characteristics across the Nordics. The diversified portfolio of group companies is characterised by mission-critical B2B software deeply embedded in customers' operations, attractive and resilient niche markets, leading market positions, proven track record of organic growth, recurring revenue and strong cash flow generation. Nordtech is characterized by proactive AI adoption across its portfolio, and AI is deployed systematically to enhance customer value, productivity and competitiveness – with over 60 percent of the group's companies already

delivering AI-driven functionality in production. Nordtech was established in 2021, but several of its companies have been active within their respective verticals for over 20 years, resulting in long-standing customer relationships and deep sector expertise. Since its founding, Nordtech has completed 23 acquisitions, comprising 19 platform acquisitions and four add-on acquisitions, forming its current group of companies across the Business Platforms, Operational Solutions and Public Infrastructure segments.

Nordtech's operating model combines active ownership with decentralised operations, granting group companies autonomy over their day-to-day activities while implementing Nordtech's acceleration playbook to improve already strong businesses. In parallel, predictable cash flow generation from the group companies enables continuous value accretive acquisitions at a maintained pace.

Since its establishment, Nordtech has raised approximately SEK one billion from renowned investors such as Caspar Callerström (Bubble Boy AB), Karl-Johan Persson (Tuesday Invest AB), Aktiebolag Grenspecialisten, Österbahr Ventures AB and Yanno Capital AB, with NTG, primarily owned by Nordtech's founders Nils Bergman and Pål Hodann, being the largest shareholder.

During the twelve-month period ended 31 March 2026, Nordtech's net sales amounted to SEK 639 million, of which recurring revenue accounted for 87 percent. Over the same period, adjusted EBITA amounted to SEK 182 million, corresponding to an adjusted EBITA margin of 29 percent. During the same period, the Company has completed five acquisitions, which were consolidated during parts of the period. The illustrative incremental effect from these acquisitions amounted to approximately SEK 86 million in net sales and approximately SEK 14 million in adjusted EBITA for the twelve-month period ended 31 March 2026.

### **Important information**

This announcement is not an offer to sell or a solicitation of any offer to buy any securities issued by Stockholm Nordtech Group AB in any jurisdiction where such offer or sale would be unlawful.

The offering of the securities referred to in this announcement has been made by means of a prospectus. This announcement is not a prospectus for the purposes of Regulation (EU) 2017 /1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, as amended (together with any related implementing and delegated regulations, the "**Prospectus Regulation**"). Investors should not invest in any securities referred to in this announcement except on the basis of information contained in the aforementioned prospectus.

In any EEA Member State other than Sweden, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation.

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In the United Kingdom, this document and any other materials in relation to the securities described herein are only being distributed to, and are only directed at, and any investment or investment activity to which this document relates is available only to, and will be engaged in only with, “qualified investors” within the meaning of paragraph 15 of Schedule 1 of the Public Offers and Admissions to Trading Regulations 2024 (“**POATR**”) and that are (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Order**”) or (ii) high net worth entities, and other persons to whom this announcement may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as “**Relevant Persons**”). This communication must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this communication relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. Persons distributing this communication must satisfy themselves that it is lawful to do so.

### **Forward-looking statements**

Matters discussed in this announcement contain statements that are, or may be deemed to be, forward-looking statements. Forward-looking statements are statements that include matters that are not historical facts or that may not otherwise be provable by reference to past events and may be identified by words such as “believe”, “expect”, “estimate”, “will”, “should”, “could”, “aim”, “anticipate”, “intend”, “may”, “plan”, or, in each case, their negative, or other variations or comparable terminology, or by discussions of strategies, plans, objectives, targets, goals, future events or intentions. The forward-looking statements in this announcement are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these forward-looking statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. The Company does not guarantee that the assumptions underlying the forward-looking statements in this announcement are free from

errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this announcement or any obligation to update or revise the statements in this announcement to reflect subsequent events or circumstances. Readers are advised to view the forward-looking statements contained in this announcement with caution. The forward-looking statements contained in this announcement are based on the views and assumptions of the Company's management and the facts known by the Company's management as at the date of the announcement and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or release publicly any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this announcement.

Please note that an investment in the Company is subject to regulation in accordance with the Swedish Foreign Direct Investment Screening Act (2023:560) (Sw. lag (2023:560) om granskning av utländska direktinvesteringar), which requires investors, under certain conditions, to notify and obtain approval from the Inspectorate of Strategic Products (Sw. Inspektionen för strategiska produkter). Investors should make their own assessment of whether a notification requirement applies prior to making any investment decision regarding the securities referred to in the prospectus.