
Alzinova Q4 – With wind in the sails

Redeye leaves a comment on the Q4 report published by Alzinova earlier today. Overall, the report did not include any major surprises. Following the positive results from the phase Ib study with ALZ-101, the main focus ahead will be to achieve a licensing deal. For now, we reiterate our fair value range (SEK2 – SEK24) with a base case valuation of SEK12.

[Read more and download the Research Update.](#)

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Attachments

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